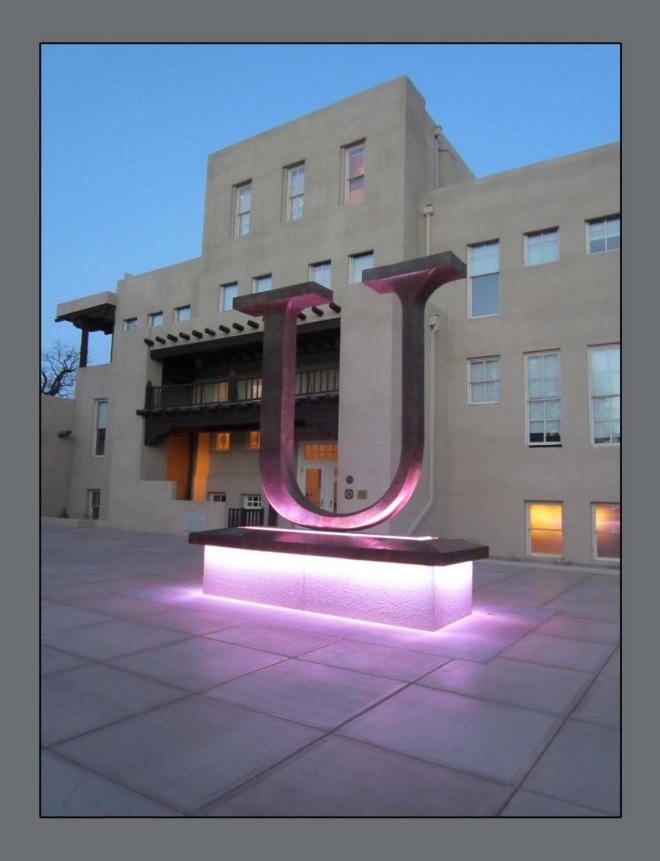
THE UNIVERSITY OF NEW MEXICO



OPERATING AND CAPITAL BUDGET PLANS 2013-2014



THE UNIVERSITY OF NEW MEXICO 2013-14 OPERATING & CAPITAL BUDGET PLANS

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TAB 1

Consolidated Budget



<u>UNIVERSITY OF NEW MEXICO</u> FY 2013-2014 OPERATING AND CAPITAL BUDGET PLANS

Presented herein is a summary of the University of New Mexico's FY 2013-2014 Operating and Capital Budget Plans. The budget plans for the entire University, including Operating Budgets for the Main Campus; Health Sciences Center (HSC) and University Hospital (UNMH); the Gallup, Los Alamos, Taos and Valencia Branch Campuses; as well as the Capital Budget for the entire University are consolidated and summarized. The primary purpose of this presentation is to establish the planned expenditure levels for the various programs and activities of the University. The Board of Regents is required to establish these limits prior to approval of the budget plan by the Higher Education Department (HED) and the State of New Mexico Department of Finance and Administration (DFA) Budget Division.

The budget plans are the University's best estimate of the level of financial activity for the University during FY 2014 (July 1, 2013 through June 30, 2014). During the course of the upcoming fiscal year, budget revisions will be presented to the Regents for consideration when the level of activity in any of the program areas is projected to exceed the level being authorized in the original budget.

The 2013 legislative session commenced with the promise of a gradual economic turnaround and consensus revenue estimates projecting "new money" in the amount of \$283 million. The revenue estimates, however, were revised downward in February and as a result general fund capital projects and approximately \$20.0 million of Building Renewal and Replacement (BR&R) projects were not funded as originally anticipated. On a positive note, UNM did receive an increase of \$2.4 million in performance based workload funding and approximately \$9.9 million in Severance Tax Bonds (STB) for capital projects.

Similar to the 2012 legislative session, final budget appropriations continued to be shaped by larger local and national economic drivers, most notably:

 Tempered state revenues estimates which depict New Mexico's economy rebounding slower than national averages



- New revenues, although muted, which presented an opportunity to replace stop-gap funding with permanent funding to restore needed services within state government
- The continued challenge to prioritize spending initiatives for K-12 and other entitlement programs while funding higher education and maintaining adequate reserves during the slow anticipated recovery
- A national and state ideology that challenges the need for tuition and fee increases above the rate of inflation
- A national and state ideology that believes ever increasing student debt profiles are unsustainable and must be addressed

In terms of the State General Fund appropriation for operations, the following percentages depict the challenges faced by Higher Education in New Mexico and, more specifically, the University of New Mexico:

- Higher Education's share of the total state budget has decreased from approximately
 14.3% in FY09 to 13.5% in FY14
- Similarly, UNM's share of the total state budget has decreased from approximately 5.5% in FY09 to 5.1% in FY14
- Perhaps more disturbing, UNM's share of the total Higher Education budget has decreased from approximately 38.7% in FY09 to 37.6% in FY14

Table I in the consolidated budget section shows the University's overall revenue, transfer and net balances increasing 4.8%, from \$2.426 billion to \$2.541 billion. The increase is driven by projected growth in revenues for state bonds, patient care and use of balances. As detailed in Table II, the increase of 4.8% in expenditures is driven by projected growth in plant fund expenditures and the operations of the UNM Health System. In terms of current fund growth, a modest 0.7% increase in expenditure levels is projected. This growth is the result of a 3.4% and 22.6% increase in expenditures for the Main Campus and Taos Branch Campus, respectively, with projected negative growth for the Health Sciences Center and the Gallup, Los Alamos and Valencia Branches.



The education retirement plan endorsed by ERB stakeholder groups was approved by the legislature and signed by the Governor. The main elements include:

- An increase of employee contributions from 9.4% to 10.1% in FY14 and another increase in FY15 to 10.7%
- An increase of the employer contribution from 12.4% to 13.15% in FY14 and a subsequent increase in FY15 to 13.9%
- A minimum retirement age of 55 for members who became vested after June 30, 2010
- Raising the eligible age for receiving a COLA from 65 to 67 for new members
- A reduction in the COLA from an average of 2% to an average of 1.8% for lower paid employees and 1.6% for higher earners
- When the fund is 90% solvent, the COLA will increase to 1.9% and 1.8%, respectively, as detailed in the prior bullet

As a result of this legislation, namely the employee and employer contribution increases, it is projected that the fund will be 90% solvent by 2039 and 100.7% solvent by 2043, making it at that point the healthiest retirement fund in the state.

Regarding the Lottery Scholarship, the most recent projections for the fund suggest a \$16.0 million budget shortfall for FY14, with suppressed lottery revenues and growing tuition and fee costs driving the deficit. Toward this end, Senate Bill 113 makes a one-time distribution of approximately \$9.875 million from the tobacco settlement permanent fund, leaving a projected deficit balance of approximately \$6.0M for the upcoming fiscal year.

When the budget was approved by the legislature, the Senate Finance Committee kept \$521 million in reserves, or approximately 8.8%. After various line item vetoes by the Governor, the reserves are now projected to be \$659.6 million or approximately 11.2% of the total budget.

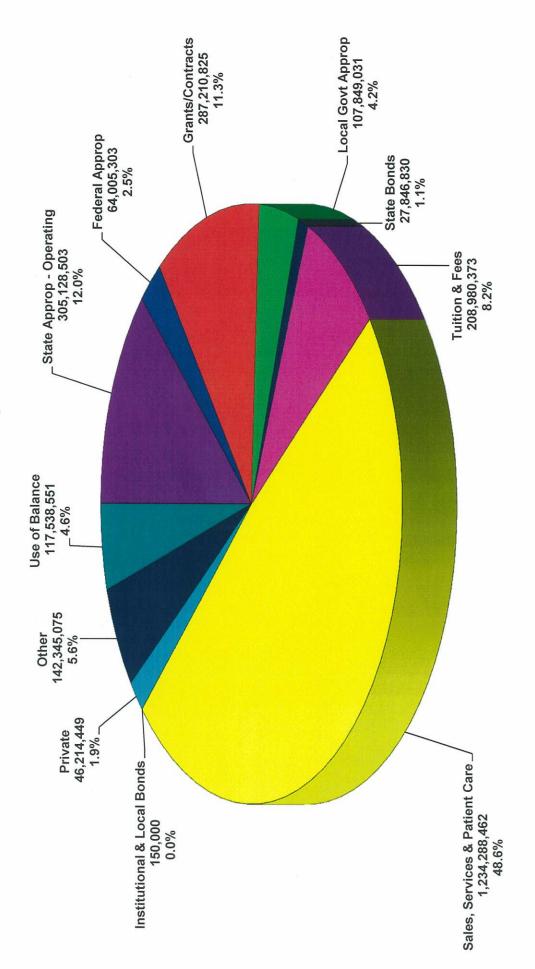


UNM Summary of All Campuses Revenue, Transfer and Net Balance

	2012-13 Total Budget	2013-14 Total Budget	% Change
STATE GOVERNMENT APPROPRIATIONS-OPERATING	302,617,856	305,128,503	0.8%
STATE GOVERNMENT APPROPRIATIONS-CAPITAL	0	0	0.0%
FEDERAL GOVERNMENT APPROPRIATIONS	63,513,693	64,005,303	0.8%
STATE BONDS	8,902,568	27,846,830	212.8%
INSTITUTIONAL & LOCAL BONDS	2,198,671	150,000	-93.2%
Local Government Appropriations			
Mil Levy - Hospital	113,104,671	100,138,000	-11.5%
Mil Levy - Branches	6,700,962	7,711,031	15.1%
Local Bonds	0	0	0.0%
Total LOCAL GOVERNMENT APPROPRIATIONS	119,805,633	107,849,031	-10.0%
Grants/Contracts			
Federal Government Contracts/Grants	183,583,580	191,463,284	4.3%
State Government Contracts/Grants	86,578,335	89,572,469	3.5%
Local Government Contracts/Grants	5,453,130	6,175,072	13.2%
Total GRANTS/CONTRACTS	275,615,045	287,210,825	4.2%
Tuition & Fees	8		
Tuition and Mandatory Fees	183,873,694	193,183,722	5.1%
Miscellaneous Student Fees	10,668,830	15,796,651	48.1%
Total TUITION & FEES	194,542,524	208,980,373	7.4%
Sales & Services			
Patient Care	837,488,586	918,501,000	9.7%
Sales & Services	333,084,742	315,787,462	-5.2%
Total SALES & SERVICES	1,170,573,328	1,234,288,462	5.4%
<u>Private</u>			
Private Contracts/Grants Private Gifts	43,332,413	46,214,449 0	6.7%
Total PRIVATE	43,332,413	46,214,449	6.7%
Other			
Endowments	3,911,635	2,952,717	-24.5%
Indirect Cost Recovery (F&A)	41,571,600	40,364,182	A STATE OF THE PARTY OF THE PAR
State Land and Permanent Fund	8,405,119	8,228,869	The state of the s
Other	89,494,580	86,885,782	
Total OTHER	143,382,934	138,431,550	The second secon
TOTAL REVENUE	2,324,484,665	2,420,105,326	4.1%
Transfers	8,290,539	3,913,525	
Net Balance	93,403,831	117,538,551	25.8%
REVENUE NET OF TRANSFERS/BALANCES	2,426,179,035	2,541,557,402	4.8%

UNM Consolidated Revenues





Total Revenues \$2,541,557,402 An Increase of 4.8% over 2012-13

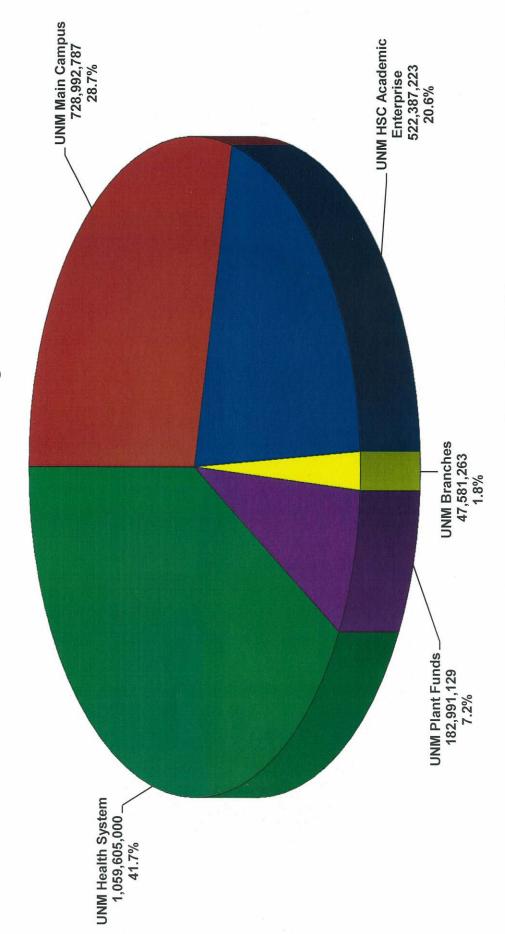
Summary of All Campuses Total Expenditures



	Original	nal Budget 2012-13	:-13	ō	Original Budget 2013-14	14	
	Unrestricted	Restricted	Total	Unrestricted	Restricted	Total	% Change
Current Funds							
UNM Main Campus	\$520,448,542	\$184,719,776	\$705,168,319	541,573,011	187,419,776	728,992,787	3.4%
UNM HSC Academic Enterprise	429,663,054	108,091,655	537,754,709	407,391,071	114,996,152	522,387,223	-2.9%
UNM Gallup	16,257,839	1,999,623	18,257,462	16,453,378	1,051,064	17,504,442	-4.1%
UNM Los Alamos	4,111,219	1,434,700	5,545,919	3,840,325	1,359,108	5,199,433	-6.2%
UNM Valencia	12,505,386	2,923,204	15,428,590	12,147,956	3,072,220	15,220,176	-1.4%
UNM Taos	6,341,796	1,536,590	7,878,386	6,899,929	2,757,283	9,657,212	22.6%
Current Funds subtotal	989,327,836	300,705,548	1,290,033,385	988,305,670	.0 310,655,603	1,298,961,273	%2:0
Plant Funds							
UNM Debt Service		35,741,855	35,741,855		36,744,477	36,744,477	2.8%
All Other	24,600,000	85,662,641	110,262,641	27,200,000	119,046,652	146,246,652	32.6%
Plant Funds subtotal	24,600,000	121,404,496	146,004,496	27,200,000	155,791,129	182,991,129	25.3%
Total excluding UNM Health System	1,013,927,836	422,110,044	1,436,037,881	1,015,505,670	0 466,446,732	1,481,952,402	3.2%
UNM Health System							
UNM Health System	958,929,904		958,929,904	1,029,163,952	2	1,029,163,952	7.3%
UNM Hospital Capital	31,211,251		31,211,251	30,441,048	8	30,441,048	-2.5%
UNM Health System subtotal	990,141,155		990,141,155	1,059,605,000	0	1,059,605,000	7.0%
GRAND TOTAL	2,004,068,991	422,110,044	2,426,179,035	2,075,110,670	0 466,446,732	2,541,557,402	4.8%
							\ /

UNM Consolidated Expenditures

2013-2014 Budget



Total Expenditures \$2,541,557,402 An Increase of 4.8% over 2012-13

TAB 2

Main Campus



MAIN CAMPUS OVERVIEW

State appropriations for Main Campus Instruction and General (I&G) operations increased \$10,667,063 or 6.3% for FY 2013-2014. For the first time in four years, the legislature appropriated a compensation increase for faculty and staff comprised of a salary increase and a significant bolstering of the employee retirement plan. As detailed in the consolidated section of this report, increased employee and employer contributions will greatly improve the solvency of the retirement fund in the years to come. Funding for various Research and Public Service Projects (RPSP's) was mixed, with overall increases to individual programs resulting in a blended state appropriation increase for FY 2014 of 6.7%. Last but not least, for the second year in a row House Bill 2 and the 2013 General Appropriations Act did not contain a tuition credit on higher education institutions.

In terms of overall FY 2014 Main Campus Current Fund Revenues, modest growth over FY 2013 totals approximately \$23.8 million or 3.38%. The growth is mainly attributable to the increased state funding referenced above, additional tuition and fee revenues, and increased projected revenues for student aid.

A review of Main Campus Current Fund Expenditures reveals a continued shift in priorities for the University of New Mexico, with Instruction, Academic Support and Student Services seeing an overall increase of approximately \$19 million, while Institutional Support and Operations & Maintenance budgeted expenditures are projected to decrease approximately \$1.8 million.

With this as a broad overview, an analysis of the budget scenario on the following pages reveals the details of these priorities, namely:

A decoupling of compensation increases for faculty and staff, with faculty receiving a permanent 3% salary increase and staff receiving a permanent 1% salary increase. In addition to the 1% salary increase, staff will receive a \$1,000 pay supplement, similar to the one granted to all employees in FY13, with one-time budget savings accumulated within the administration



- New faculty positions totaling just over \$1.050 million, with other faculty compensation initiatives adding \$800,000 to this total
- Full funding of \$950,000 for the Global Education Office (GEO) which will concentrate on the recruitment and academic success of international students
- Permanent I&G funding totaling approximately \$466,000 for University Libraries
- Full funding for group health insurance increases, including \$600,000 for the university's newly established Voluntary Employee Benefits Association (VEBA) which will begin to address the university's unfunded retiree health care liability
- Increases to student aid as follows:
 - \$246,028 related to the 3% scholarship commitment to be awarded on the basis of merit and/or need
 - \$1,300,051 in need-based aid related to the 20% tuition and fee set-aside for undergraduate students
 - \$306,143 in need-based aid related to the 20% tuition and fee set-aside for graduate students

In an effort to drive student success, an innovative budget model was implemented as part of the FY14 budget development effort. With the understanding that graduating in four years translates into students spending less money and incurring less debt, all efforts are currently being evaluated and/or implemented to bolster four-year graduation rates. These efforts include growing and retaining our faculty, implementing student-focused Foundations of Excellence and Lobo-Achieve programs and establishing the Lobo Early Start Program.

Additionally, the university's tuition and fee rate schedule now provides a clear financial incentive to take 15 credit hours or more per semester. This was accomplished by charging a per credit hour rate of \$235.25 for hours 1-14, and a lesser per credit hour rate of \$166.89 for 15 hours and above. The result is best highlighted by the fact that it will cost an undergraduate student who enrolls in 15 student credit hours \$6,446.70 per year to attend UNM, versus \$6,846.00 per year for an undergraduate student who is enrolled in 12 credit hours. It is believed that this incentive, coupled with a renewed sense of purpose from faculty, staff and most importantly advisement services, will result in higher retention and graduation rates.



In the spirit of the *Outline for the Main Campus Three-Year Financial Strategic Plan* developed in the fall of 2010, the university was positioned to meet its goal of reducing to zero its use of one-time funds for recurring expenses. From a high of approximately \$13.5M in FY 2011, the

FY 2013 budget contained \$3.0M of one-time funds for recurring expenditures. The goal was to eliminate the use of these funds entirely in the FY 2014 budget; however, given the competing pressures of minimizing tuition and fee increases, supporting faculty and staff compensation increases and raising the overall number of faculty on campus, one-time funds from Academic Affairs will balance the budget for the upcoming fiscal year. It is the position of executive leadership that permanent funding, or cost reduction opportunities totaling \$3.0 million, must be identified during the development of the FY15 budget to fully fund recurring expenditures.

In April 2013, the UNM Board of Regents approved a tuition and fee increase of 6.57% for undergraduate students enrolled in 15 or more student credit hours and 13.17% for undergraduate students enrolled in 14 or fewer student credit hours. Additionally, graduate student tuition and fees increased 9.07% for the upcoming fiscal year in an effort to maintain the current differential cost structure between undergraduate and graduate rates. Along with the state appropriation increase, this tuition and fee increase will provide critical funding for faculty positions across campus, initiatives developed in the President's office, employee health care and retirement benefits, and crucial need-based aid for undergraduate and graduate students.



MAIN CAMPUS FY 2013-14 OPERATING BUDGET PLAN THE UNIVERSITY OF NEW MEXICO

Summary of Legislative Appropriations

Program	HB2 Original FY 2012-13	ERB Swap Reversal	HB2 Final FY 2012-13	Appropriation FY 2013-14	ERB* 2.25%	Compensation**/ Reduction	HB2 Final FY 2013-14	% Change from Original
Instruction and General	169,737,492	3,269,300	173,006,792	175,422,863	3,668,737	1,312,955	180,404,555	6.3%
African American Student Services	22,700	0	22,700	22,700	92	76	22,873	0.8%
Disabled Student Services	192,400	0	192,400	192,400	0	0	192,400	%0.0
Hispanic Student Center	105,800	0	105,800	105,800	591	752	107,143	1.3%
Minority Graduate Recruitment	116,700	0	116,700	116,700	416	530	117,646	0.8%
Native American Studies Intervention	176,900	0	176,900	351,900	945	1,202	354,047	100.1%
Pre-College Minority Student Math & Science	195,100	700	195,800	195,800	731	931	197,462	1.2%
Center for Regional Studies (SW Research Ctr)	940,240	15,000	955,240	955,240	15,940	0,670	977,850	4.0%
Manufacturing Engineering	348,100	2,200	350,300	550,300	3,700	2,900	556,900	%0.09
Morrisey Hall	43,900	1,800	45,700	45,700	1,600	200	47,500	8.2%
Resource Geographic Information System	61,900	1,200	63,100	63,100	1,500	800	65,400	2.7%
Utton Transboundary Resource Center	282,400	3,200	285,600	285,600	4,300	2,500	292,400	3.5%
Bureau of Business Research (Census)	365,100	4,300	369,400	369,400	5,700	3,100	378,200	3.6%
College Prep Mentoring/School of Law	118,500	0	118,500	118,500	826	267	119,593	%6.0
College Preparatory Mentoring	161,700	3,100	164,800	164,800	2,474	833	168,107	4.0%
Corrine Wolfe Law Center/Child Abuse Training	162,800	2,900	165,700	165,700	3,300	1,300	170,300	4.6%
ENLACE	63,100	0	63,100	63,100	541	889	64,329	1.9%
Family Development Program	419,200	009'9	425,800	425,800	8,400	4,300	438,500	4.6%
Lbero - American Education	47,745	850	48,595	48,595	0	0	48,595	1.8%
Judicial Selection	21,400	009	22,000	22,000	009	200	22,800	6.5%
KNME-TV	995,100	35,700	1,030,800	1,130,800	33,500	4,600	1,168,900	17.5%
Land Grant Studies Program	29,200	1,200	30,400	130,400	1,200	200	131,800	351.4%
N M Historical Review	46,000	200	46,700	46,700	200	200	47,600	3.5%
Small Business Innovation & Research Outreach	125,000	0	125,000	125,000	0	0	125,000	%0.0
Southwest Indian Law Clinic	164,100	2,400	166,500	203,900	2,900	1,400	208,200	26.9%
Spanish Colonial Research Center (SW Research Ctr)	113,660	1,800	115,460	115,460	3,660	1,530	120,650	6.1%
Spanish Resource Center	38,555	650	39,205	39,205	1,500	400	41,105	%9'9
Substance Abuse Program	133,700	006	134,600	134,600	1,200	200	136,500	2.1%
Wildlife Law Education	009'99	1,600	68,200	68,200	1,700	200	70,400	2.7%
Intercollegiate Athletics	2,096,300	148,400	2,244,700	2,394,700	133,600	10,000	2,538,300	21.1%
Total in Main Campus Current Funds	\$177.391.392	\$3.505.100	\$180.896.492	\$184.074.963	\$3.900.337	\$1.359.755	\$189,335,055	6.7%

^{*} ERB Swap Reversal of 1.5% and Increase of 0.75%

TABLEI

^{**}Salary Compensation of 1%

New Mexico's Flagship University

UNM Main Campus Budget Recommendation Fiscal Year 2013-2014 Summary

Sources of Funds:	
HB 2 State I&G General Fund:	
State Appropriation FY 14 Base	172,464,892
I&G Formula Workload/Outcomes	2,416,071
ERB 1.5 Swap Reversal	2,802,288
ERB .75 Increase (Funded at approx. 62.43%)	866,449
Compensation 1% Increase (Funded at approx. 59.85%)	1,312,900
Subtotal HB2 State I&G General Fund-FY 14 Budget	179,862,600
Tuition:	
Net Tuition Revenues FY 14 Starting Base (Pooled and EU)	125,360,617
Tuition Revenue - Resident Undergraduate Block Credit Hours 15-18	6,500,253
Tuition Revenue - Resident Graduate Unblock all credit hours	1,530,716
Subtotal Tuition	133,391,586
Other Revenue:	
Other Revenue Adjustments	922,000
Subtotal Other Revenue:	922,000
Total Revenues	314,176,186
Health Sciences Center Transfers:	
Health Sciences Center FY 14 Base	(17,573,412)
Health Sciences Center FY 14 Formula Workload/Outcomes	1,716,036
Subtotal Transfers to Health Sciences Center from I&G Base	(15,857,376)
Total Sources of Funds:	298,318,810
Uses of Funds:	
Allocations and Requests:	
FY 14 Expenditure Base	284,601,718
FY 14 Funding Requests (Details next page)	16,717,092
Subtotal Allocations and Requests	301,318,810
Total Uses of Funds	301,318,810
Balance	(3,000,000)

- (1) Tuition Revenue as a result of changing blocked tuition for Undergraduate Resident from 12-18 hours to 15-18 hours.

 Increase the part-time rate (the per credit hour rate for hours 1-14) by 17%, but decrease hours 15 and above by 17%.
- (2) Tuition Revenue as a result of unblocking Graduate Resident tuition and increasing the per credit hour rate 10%.
- (3) Does NOT include replacement of \$3M one-time funds with permanent funds.

General Notes:

Undergraduate enrollment decreases are calculated at 4% reduction on credit hours 1-14 and 1% fewer students at hours 15-18. Graduate enrollment decreases are calculated at a 2% credit hour reduction.

Current Estimates	1% Number
Tuition Waivers for GA/TAs	\$ 34,000
Net Tuition Increase	\$ 990,165
Mandatory Student Fees Increase	\$ 250,548
Compensation Increase (Salaries and Fringe) - Detail Below	\$ 2,374,129
Faculty	1,160,235
GA/TA	170,994
Staff	980,580
Students	62,320
Total 1% Increase - Compensation	2,374,129

Total Funding Requests

FY 2013/14 FUNDING REQUESTS		
11/2010/14: Onbill@htqqt510	IPC	O+h-~
PRESIDENT'S OFFICE INITIATIVES	I&G △	Other
President's Office Operations	130,000	an szülke Mis -
Communications and Marketing	93,500	-
Science & Technology Corporation - Operations	-	200,000
Science & Technology Corporation - Economic Development	282,000	,
Compensation Increase 3% - Faculty	3,299,063	_
Compensation Increase 1% - Staff/GA/TA	1,145,623	-
One-Time \$1,000 Supplement Payment for Staff	•	1,500,000
ACADEMIC AFFAIRS		
New Faculty	1,069,109	el e silvivis •
Fringe (Faculty and Staff)	367,804	-
Faculty Performance Adjustments	608,632	
Honors College Dean	160,000	-
Distinguished Professors	40,000	-
Support Staff	39,179	
Global Education Office (GEO)	950,000	
GA/TA Positions	106,407	-
Student Affairs - Dean of Students	100,000	
Library	466,193	-
Tuition Waivers - (Graduate Resident)	340,900	-
ADMINISTRATIVE - FIXED COSTS		
Human Resources - Student Health Insurance Administration	-	125,500
Center for Occupational and Environmental Health Promotion	-	82,000
Group Health Insurance Premium Increase - Faculty/Staff (estimated 4% increase)	440,000	875,000
Police Department - Security	197,200	-
Parking and Transportation Services	-	220,400
Retiree Benefits Increase	-	200,000
Education Benefits - Miscellaneous FB (estimated 5% increase)	-	100,000
GA/TA Health Insurance Premium (estimated 7.5% increase)	240,000	-
ERB 1.5% Swap Reversal - Fringe Benefits Cost Increase	2,802,288	-
ERB 0.75% Increase - Fringe Benefits Cost Increase	1,387,872	-
Voluntary Employee Benefits Association (VEBA) Contribution .5%	600,000	-
STUDENT AID TO THE TOTAL THE STATE OF THE ST		
Transfer to Student Aid - FY 14 3% Scholarships	246,028	-
Transfer to Student Aid - 20% of Tuition Increase to Need-Based Aid (Undergraduate Resident)	1,300,051	-
Transfer to Student Aid - 20% of Tuition Increase to Need-Based Aid (Graduate Resident)	306,143	

16,717,092

3,302,900



Fiscal Year 2013-2014 Main Campus Tuition and Fee - Use of Funds

PRESIDENT'S OFFICE INITIATIVES

- \$130,000-President's Office Operations. The President's Office requires \$130,000 in new recurring funds to support operations. These funds will finalize the restructuring of the President's Office, providing for new staff to support the implementation of major University initiatives. These staff will support the implementation of the University's new strategic plan, UNM2020, as well as the development and implementation of a new budget model and process. These resources will allow the President's Office to take a proactive and strategic approach to the campus-wide implementation of new initiatives, including the development and implementation of dashboards and other management tools and reports to facilitate performance monitoring and financial planning. These resources will assist in the inclusion and active engagement of key stakeholders and the campus community to institutionalize the President's initiatives.
- \$93,500-Communications and Marketing. In order to meet the increasing demand for communication and marketing services within the University, UCAM is reorganizing its operations. To that end, the position of Web Communications Manager will now report directly to the Chief Marketing and Communications Officer (CMCO), resulting in increased duties and responsibilities. This position has dramatically expanded its scope of duties over the past several years as social media and dynamic web content have become primary sources of news and information for UNM. Web communication service requests from internal colleges/schools and units have resulted in UCAM developing an internal services center to meet those needs, which is also overseen by this position. The position of University Marketing Director has been vacant for over a year and is not currently funded. Functions have been performed by the CMCO. In order to effectively and efficiently meet the marketing needs of the University, especially as the UNM2020 strategic plan is implemented, this function needs a dedicated position to work collaboratively within UCAM and across the University to align brand and message.
- \$200,000-Science & Technology Corporation Operations. Over the last few years, STC has been successful in its patent assertion efforts which have generated an increase in license income since fiscal year 2009. This success has allowed STC to decrease its funding requests from the HSC and Main Campus OVPR offices. The STC Board has been informed over the last year that the assertion license activity has waned and STC is now unable to forecast additional assertion license income moving forward. In order to balance the current year budget, significant reductions in operations have been made, most notably by

eliminating two full-time positions, with staff headcount decreasing from 12 FTE's to 10 FTE's during this time. Fiscal Year 2014 will continue to be challenging in many ways as STC strives to build up licensing and royalty-generating revenue. Additionally, STC needs to adhere to the patent reforms mandated by the recently enacted federal America Invents Act (AIA). The AIA is complex and the reforms are challenging, resulting in forecasted increases in patent legal expenses.

 \$282,000-Science & Technology Corporation - Economic Development. STC is now tasked with leading UNM's economic development initiatives at the request of President Frank. Expansion of STC's role in economic development will require a change in scope, including its name, as well as the need for additional resources. The funding will support staff salaries, including a Senior Economic Development Counsel, Economic Development Project Manager and an Economic Development coordinator, as well as other office support costs.

Compensation Increases

- \$3,299,063-3% Faculty. UNM faculty have not received a compensation increase in four years, losing purchasing power as a result to ever increasing health care and retirement benefits. Data suggests that UNM faculty are paid approximately \$.90 on the dollar compared to peer universities. Given that faculty are recruited on a national basis, this compensation is critically necessary to retain our most productive faculty.
- \$1,145,623-1% Staff/GA/TA. UNM staff, GA's and TA's have not received a compensation increase in four years, losing purchasing power as a result to ever increasing health care and retirement benefits. Given that staff is recruited on a more local basis, and that staff salaries are competitive in this market, faculty/staff salary increases are being "decoupled" for the upcoming fiscal year.
- \$1,500,000-One-time \$1,000 Supplement Payment for Staff. In an effort to bolster the 1% compensation increase to staff, the one-time pay supplement will once again be administered in FY14. The fixed \$1,000 payment is most directly targeted to the University's lower paid employees in an effort to offset recent inflationary increases.

ACADEMIC AFFAIRS

- \$1,069,109-New Faculty Positions. The addition of tenure track faculty positions is essential in order to address the University's continued enrollment growth and increased presence as a high-level research institution. This funding will provide approximately 23 (FTE) new faculty in FY14. Efforts will continue to identify departments with the greatest need for new faculty according to proposed hiring plans and the ongoing Academic Plan.
- \$608,632-Faculty Performance Adjustments. \$332,846 will be used for equity and compaction issues. Academic Affairs has conducted an equity study that

shows that more than \$4.0 million may be needed in order to address compaction and inversion cases across the UNM main campus. In FY13, \$1,053,000 was allocated for equity adjustments as the first part of the multi-year compensation plan; \$250,000 will be used for faculty and lecturer promotions and \$25,786 will be used for retention offers.

- \$160,000-Honors College Dean. Funding will be used to hire a dean for the newly established/expanded Honors College.
- \$40,000-Distinguished Professors. Funding will be used for newly awarded distinguished professors in FY14.
- \$39,179-Support Staff. An integral part of supporting student success is to provide more staff to support students and faculty.
- \$367,804-Fringes. Funding to support benefits associated with the faculty and staff hires referenced above.
- \$950,000-Global Initiatives. The Global Education Office (GEO) is involved with the recruitment of international students to the University of New Mexico. Recruiting international students is important for UNM because it adds to the diversity on campus and provides a global presence for students. Of the international students who attend UNM, roughly 65% pay out-of-state tuition and 35% pay in-state tuition (via Amigos scholarships) or receive graduate assistantships. The current budget request will fund costs specific to the recruitment of international students. The proposed increase in enrollment of international students for fall 2013 is as follows: China (60), Brazil (7), Latin America (5), Saudi Arabia (5), Oman (5), other (8), for a total of 90 new incoming international students.
- \$106,407-GA/TA Positions. As the state's flagship university, we are committed to graduate education and must continue to invest in GA/TA positions that are often critical in recruiting students to campus to continue their studies. This investment, along with others in more recent years, must continue as we bolster the number of GA/TA positions on campus to be more competitive with our peers in recruiting these talented students.
- \$100,000-Student Affairs Dean of Students. For the last three years, there
 have been several cost containment measures implemented for the Division of
 Student Affairs. State budget recessions have had a substantial impact on the
 Division of Student Affairs, resulting in reduced staffing levels including the Dean
 of Students office. With increased enrollments over the past several years, and
 additional students living on campus in newly constructed student housing, the
 hiring of this important position is needed.
- \$466,193-Library. UNM libraries have done virtually all that can be done to contain costs. Without additional resources for acquisitions, the quality of the collection and its ability to support teaching and research will be seriously compromised. Retention and graduation rates increase when libraries are appropriately budgeted and staffed. Towards this end, the funds allocated will

- begin to cover increasing collection costs, with subsequent funding needed in future years.
- \$340,000-Tuition Waivers (Graduate Students). As the cost of tuition rises, so too does the cost of tuition waivers for graduate students. This funding will be distributed to departments that currently support graduate student tuition to ensure that the FY14 increase in tuition does not adversely affect graduate enrollment and/or GA/TA assistantships.

ADMINISTRATIVE-FIXED COSTS

- \$125,500-Human Resources Student Health Insurance. As student health insurance benefit packages become more complex, and with the understanding that the University of New Mexico's graduate students wish to have the option of purchasing vision and dental care, the administration of student health care benefits is best accomplished by the professionals within the Human Resources Department. The funding will be used to hire staff and fund consultant costs associated with the administration of student health care benefits.
- \$82,000-Center for Occupational and Environmental Health Promotion. The
 Center for Occupational and Environmental Health Promotion (COEHP) works to
 enable UNM to accomplish the business functions that are dependent upon a
 healthy, safe, and productive work force. COEHP is requesting a budget increase
 to fund a nurse position, to cover increasing clinically related operation costs,
 and to provide preventative medicine innovations.
- \$440,000/\$875,000-Group Health Insurance Premium Increase. The funding is required to fully fund the premium increases for health care benefits for all faculty and staff, which is estimated to be approximately 4%.
- \$197,200-Police Department. The largest impact on the Police Department (PD) is an increase of almost 2,000 new students living on campus 24/7. From 2011 to 2012, the PD has experienced an increase of over 4,000 additional requests for service. Officers continue to take reports, but the visibility that the PD has always provided is diminished by responding to increased service requests. Recent incidents point to the fact that the PD is struggling to respond with the number of officers currently employed and/or the security staff on campus.
- \$220,400-Parking and Transportation Services. In an ongoing effort to evaluate
 parking rates on Main Campus, increases are necessary to standardize rates for
 student lots and other proximity surface lots. Additionally, rates for park and
 ride lots are being increased to fund the costs associated with shuttle services.
- \$200,000-Retiree Benefits Increase. The funding is necessary to fully fund premium increases for health care benefits for all retirees, estimated to be approximately 5%.
- \$100,000-Educational Benefits. Funding will be used to cover the incremental
 costs resulting from tuition and fee increases for the educational benefits of
 UNM employees' dependents, spouses/partners who register for classes at the
 University of New Mexico.

- \$240,000-GA/TA Health Insurance Premium Increase. The funding is necessary to fully fund premium increases for health care benefits for all GA/TA assistantships, estimated to be approximately 7.5%.
- \$2,802,288/\$1,387,872-ERB Funding. Flow-through funding from the state to fund the Educational Retirement Board's actuarial shortfall estimates.
- \$600,000-Voluntary Employee Benefits Association (VEBA) Contribution (0.5%) The Retiree Health Care Task Force has recommended the implementation of a Voluntary Employee Benefits Association (VEBA) Trust to prefund retiree health care benefits. A VEBA is a trust fund permitted under federal tax law with the sole purpose of providing employee benefits. Advantages to employers include moving some, or all, liability under applicable accounting rules to the VEBA, improving financial balance sheet metrics (thus minimizing potentially negative effects to bond rating), while effectively lowering exposure to future health care cost increases. Advantages to employees include directly pre-funding future benefits, which protects the promises against employer failure to honor them in the future (to a varying extent), and places funds in a "lock box" specifically set aside to pay future benefits. A VEBA does not reduce the present value of future benefits. Only changes in plan specifics can reduce the value of future benefits. After outreach and education of UNM employees regarding options and financial implications of participation in the VEBA Trust, it is proposed that effective January 1, 2014, equal contributions will be made by UNM and current UNM employees who choose to have available to them retiree health care. Employer and employee contribution percentages of salary will increase over a three-year period, resulting in a 1% UNM and 1% employee contribution in the third year.

STUDENT AID

- \$246,028-Student Aid for 3% Scholarships. In an effort to honor the state funding formula, a set-aside of 3% scholarship funds will be transferred to the Enrollment Management Department for scholarship support on the basis of merit and/or need.
- \$1,300,051-Student Need-Based Aid for Undergraduate Students. Following
 through on a policy approved as part of the FY13 budget development process,
 an amount equal to 20% of the tuition and fee increase is set aside for needbased aid to those undergraduate students who qualify. The funds are meant to
 assist undergraduate students who are academically qualified to attend UNM
 but might not otherwise be able to for financial reasons.
- \$306,143-Student Need-Based Aid for Graduate Students. Following through on a policy approved as part of the FY13 budget development process, an amount equal to 20% of the tuition and fee increase is set aside for need-based aid to those graduate students who qualify. The funds are meant to assist graduate students who are academically qualified to attend UNM but might not otherwise be able to for financial reasons.

Block Credit Hours 15-18, Increase Hours 1-14 by 17%, but Decrease Hours 15 and Above by 17% No Increase in Mandatory Student Fees

								the state and the state of the	לבססיבס נמונוסוו לאבו כובמוני ווסמו													\$166.89 tuition per credit hour							
	Additional Fee Revenue per Semester	(\$51)	(\$44)	(\$2,762)	(\$618)	(\$144)	(\$8,423)	(\$2,010)	(\$832)	(\$9,614)	(\$3,653)	(\$1,655)	(\$40,214)	\$57,828	\$85,476	\$420,371	\$211,915	\$123,041	\$194,400	\$21,661	\$7,453	\$14,727	\$4,299	\$441	\$3,656	\$87	(\$408)	\$81	\$1,074,907
	Additional Tuition Revenue per Semester	\$1,777	\$1,504	\$95,362	\$21,328	\$4,956	\$290,803	\$69,385	\$32,266	\$331,922	\$126,124	\$57,149	\$1,388,392	\$979,087	\$854,240	\$351,903	\$177,400	\$103,000	\$162,737	\$7,830	\$820	(\$710)	(\$693)	(\$161)	(\$1,146)	(\$149)	\$0	(\$217)	\$5,054,911
	Fees with Modified Block	\$2,600	\$2,200	\$139,500	\$31,200	\$7,250	\$425,400	\$101,500	\$47,200	\$485,550	\$184,500	\$83,600	\$2,031,000	\$986,050	\$679,000	\$2,799,360	\$1,411,200	\$819,360	\$1,294,560	\$106,752	\$30,192	\$50,976	\$13,680	\$1,920	\$10,080	\$1,056	0\$	\$1,152	\$11,746,838
lergraduate	Block Hours 15- 18; 17% Increase 1-14 Hours: 17% Decrease 15 and Above	\$12,233	\$10,351	\$656,348	\$146,796	\$34,111	\$2,001,507	\$477,558	\$222,076	\$2,284,513	\$868,073	\$393,338	\$9,555,855	\$4,639,365	\$3,194,695	\$9,733,025	\$4,906,566	\$2,848,812	\$4,501,023	\$371,163	\$104,974	\$177,237	\$47,564	\$6,676	\$35,047	\$3,672	0\$	\$4,005	\$47,236,582
Resident Undergraduate	Current Fees	\$2,651	\$2,244	\$142,262	\$31,818	\$7,394	\$433,823	\$103,510	\$48,135	\$495,164	\$188,153	\$85,255	\$2,071,214	\$928,222	\$593,524	\$2,378,989	\$1,199,285	\$696,319	\$1,100,160	\$85,091	\$22,739	\$36,249	\$9,381	\$1,479	\$6,424	696\$	\$408	\$1,071	\$10,671,931
	Current Tuition	\$10,456	\$8,847	\$560,985	\$125,468	\$29,155	\$1,710,704	\$408,172	\$189,810	\$1,952,591	\$741,948	\$336,189	\$8,167,463	\$3,660,278	\$2,340,455	\$9,381,122	\$4,729,166	\$2,745,812	\$4,338,286	\$363,333	\$104,154	\$177,947	\$48,257	\$6,836	\$36,193	\$3,820	0\$	\$4,222	\$42,181,671
	Total SCH	52	44	2,790	624	145	8,508	2,030	944	9,711	3,690	1,672	40,620	19,721	13,580	58,320	31,360	19,346	32,364	2,641	740	1,239	330	46	240	25	4	. 27	250,809
	Headcount	52	22	930	156	29	1,418	290	118	1,079	369	152	3,385	1,517	026	3,888	1,960	1,138	1,798	139	37	29	15	2	10	1	1	1	19,535
	Student Credit Hours (SCH)	1	2	3	4	5	9	7	8	6	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25	26	27	Totals

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T & F 18 hour load	change per year	T & F 15 hour load ch	nange per year	T&F1	2 hour load change per year
Hourly w Discount	\$6,446.70	Hourly w Discount	\$6,446.70	Hourly w Discount	\$6,846.00
2012-13 Block	\$6,049.44	2012-13 Block	\$6,049.44	2012-13 Block	\$6,049.44
Increase	\$397.26 6.57%	Increase	\$397.26 6.57%	Increase	\$796.56 13.17%

\$6,049.44 \$397.26 6.57%	2012-13 Block		\$6,049.44	.57%	201 Incr	2012-13 Block Increase		\$6,049.44	3.17%
				i i		<u>.</u>			
Gross Underrisad Tuilion & Fees Revenue Estimate ner Sem	stimate ner Sem	65	6 129 818	1 uition Only 5 054 911 &	5	1 074 907	69	6 129 818	
Less: Projected Enrollment Decrease		69	(1 471 274) \$		\$ (29	(774 507)	66	(1 471 274)	
Less: Uncollectibe/Waivers/CC Fees/Unknowns (8.6%)	wns (8.6%)	69	(527,164) \$		22) \$	(92,442)	69	(527,164)	
Graduate T & F (minus reductions)		69	860,887		\$ 89	95,528	69	860,886	
Net Tuition & Fee Revenue Estimate per Semester	mester	69	4,992,267 \$	\$ 4,185,779 \$	\$ 64	806,487 \$	69	4,992,266	
Net Tuition & Fee Revenue Estimate per Year	<u> </u>	69	9.984 533 \$		58 8	8 371 558 \$ 1 612 973 \$	69	9 984 532	

Unblock all Credit Hours, Increase All Hours by 10%

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					Fees with		
				Unblock and 10%	Unblocked	Additional	Additional Fee
				Tuition Increase	Tuition Increase	Tuition Revenue	Revenue per
Total	tal SCH	Current Tuition	Current Fees	at All Hours	10%	per Semester	Semester
	118	\$26,480	\$6,174	\$29,128	\$6,490	\$2,648	\$316
	32	\$7,181	\$1,674	\$7,899	\$1,760	\$718	\$88
	1,656	\$371,623	\$86,642	\$408,784	\$91,080	\$37,161	\$4,438
	228	\$51,165	\$11,929	\$56,282	\$12,540	\$5,116	\$611
	190	\$42,638	\$9,941	\$46,902	\$10,450	\$4,264	\$209
	8,748	\$1,963,139	\$457,695	\$2,159,444	\$481,140	\$196,305	\$23,445
	1,575	\$353,446	\$82,404	\$388,789	\$86,625	\$35,343	\$4,221
	969	\$156,189	\$36,415	\$171,808	\$38,280	\$15,618	\$1,865
	10,566	\$2,371,116	\$552,813	\$2,608,217	\$581,130	\$237,101	\$28,317
	1,600	\$329,056	\$83,712	\$394,960	\$88,000	\$35,904	\$4,288
	616	\$138,237	\$32,229	\$152,060	\$33,880	\$13,823	\$1,651
	5,592	\$1,254,901	\$292,573	\$1,380,385	\$307,560	\$125,484	\$14,987
	689	\$142,725	\$33,276	\$170,080	\$37,895	\$27,355	\$4,619
	658	\$126,567	\$29,508	\$162,427	\$36,190	\$35,860	\$6,682
	1,785	\$320,457	\$74,713	\$440,627	\$98,175	\$120,170	\$23,462
	496	\$83,481	\$19,463	\$122,438	\$27,280	\$38,957	\$7,817
	374	\$59,244	\$13,812	\$92,322	\$20,570	\$33,078	\$6,758
	702	\$105,024	\$24,486	\$173,289	\$38,610	\$68,265	\$14,124
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	23	\$5,161	\$1,203	\$5,678	\$1,265	\$516	\$62
	1	0\$	\$0	\$0	\$0	0\$	0\$
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	I.	0\$	\$0	\$0	\$0	\$0	\$0
	9	\$0	\$0	\$0	\$0	0\$	\$0
	36 344	\$7 937.831	\$1.850.663	\$8.971.516	\$1,998.920	\$1.033.686	\$148,257

\$246.85 per credit hour (10% increase)

>	ear	T & F 9 hour load change per year		T & F 6 hour load change per year
7 244 40		\$5,433.30	2013-14	\$3,622.20
\$6.641.50	2012-13	\$4.981.68	2012-13	\$3,321.12
%8U 0 88 CUS\$	Separate	\$451.62 9.07%	Increase	\$301.08 9.07%

Total Research

	2012-	2012-13		2013-14		
	Unrestricted	Restricted	Unrestricted	Restricted		
Instruction and General						
Tuition	137,206,706		141,216,408			
Student Fees	7,749,745		12,494,275			
State Government Appropriations -Operating	173,817,092		181,460,455			
State Government Contracts/Grants		1,785,000		1,785,000		
Federal Government Appropriations	.=		70,000			
Federal Government Contracts/Grants	176,326	4,920,500	179,626	4,920,500		
Local Government Contracts/Grants Private Contracts/Grants		200,000 800,000		200,000 800,000		
Endowments		800,000		800,000		
State Land and Permanent Fund	8,228,869		8,228,869			
Indirect Cost Recovery (F&A)	19,500,000		19,500,000			
Land, Bldg & Equip Rent			, ,			
Sales & Services	920,000		1,826,757			
Other	5,857,000		2,617,578			
Total I & G Revenue	353,455,738	7,705,500	367,593,968	7,705,500		
<u>Transfers (From) To I&G</u>						
Building Renewal	(9,767,405)		(9,767,405)			
Student Social Cultural	(150,868)		(150,868)			
Research	(17,400,000)		(17,400,000)			
Public Service	(73,000)		(109,500)			
Student Aid	(9,386,800)		(11,154,438)			
Auxiliaries/internal Svc/Athletics	(2,180,178)		1,251,822			
Plant Fund Cap Outlay/Debt Svc	(3,056,528)		(3,229,683)			
HSC/Valencia I&G	(16,402,725)		(15,589,645)			
Unrestricted/Restricted Transfers	(817,000)	400,000	(817,000)	400,000		
Endowments Total I&G Transfers	1,128,674 (58,105,830)	400,000	1,128,674 (55,838,043)	400,000		
	(00),000,000	100,000	(00,000,010)	100,000		
Net Balance	13,528,473		14,118,395			
NET I & G Revenue	308,878,381	8,105,500	325,874,320	8,105,500		
Student Social/Cultural						
Mandatory Student Fees	3,375,203		6,023,914			
State Government Appropriations -Operating	3,373,203		0,023,814			
State Government Contracts/Grants		204,000		204,000		
Federal Government Contracts/Grants		255,000		255,000		
Private Contracts/Grants			10,000			
Sales & Services	4,211,316		1,718,809			
Other			61,392			
Transfers	1,024,862		979,862			
Net Balance	(157,744)		(86,731)			
Total Student Social/Cultural	8,453,637	459,000	8,707,246	459,000		
Research						
Mandatory Student Fees	54,390		54,390			
State Government Appropriations -Operating	1,699,940		1,940,050			
State Government Contracts/Grants		2,060,000		2,060,000		
Federal Government Contracts/Grants		68,479,550		68,500,000		
Local Government Contracts/Grants		2,060,000		2,560,000		
Private Contracts/Grants		2,575,000	2,926,078	4,054,550		
Other	4,701,860		79,482			
Transfers	14,194,921	1,800,000	14,306,231	1,800,000		
Net Balance	2,940,956		4,193,769	***		
Total Research	23 592 067	76 974 550	23 500 000	78 974 550		

78,974,550

23,500,000

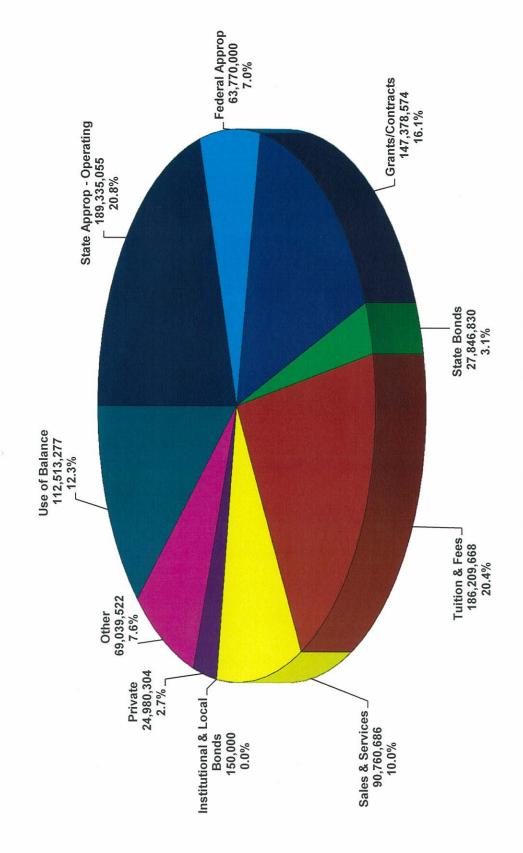
76,974,550

23,592,067

	2012-13		2013-14	
	Unrestricted	Restricted	Unrestricted	Restricted
Public Comice				
Public Service	TO SERVICE MARKET		1000000000000000	
Mandatory Student Fees	154,401	TO MANAGEMENT OF THE PROPERTY OF	926,515	
State Government Appropriations -Operating	3,134,760		3,396,250	
State Government Contracts/Grants		6,000,000	6,000	5,000,000
Federal Government Contracts/Grants	DESCRIPTION OF THE PARTY OF THE	10,500,000		11,500,000
Local Government Contracts/Grants	0.000.045	2,000,000	OTTO SALE VIEW DESIGNATION OF	3,000,000
Private Contracts/Grants	9,399,815	4,830,000	7,382,398	4,830,000
Endowments	7 400 405	CONTRACTOR DE DESENVOIR DE CONTRACTOR DE CONTRACTOR DE CONTRACTOR DE CONTRACTOR DE CONTRACTOR DE CONTRACTOR D	18,180	
Sales & Services	7,482,465		8,800,693	
Other	10,517,975		11,183,062	NONE THE RESIDENCE OF
Transfers Not Belease	(2,926,976)	685,000	(4,805,613)	685,000
Net Balance	475,560	04.045.000	1,330,515	
Total Public Service	28,238,000	24,015,000	28,238,000	25,015,000
14-10-1				
Internal Service		240762 (18) (18)		
State Government Contracts/Grants		106,838		106,838
Federal Government Contracts/Grants		96,662		96,662
Sales & Services	8,500,000		8,755,000	
Transfers	(8,806,735)		(8,941,093)	
Net Balance	2,554,760	Service of the Servic	2,061,559	
Total Internal Service	2,248,025	203,500	1,875,466	203,500
Student Aid				
State Government Contracts/Grants	34,528,487	4,550,000	38,642,722	4,550,000
Federal Government Appropriations	the community of the se	63,000,000		63,700,000
Federal Government Contracts/Grants	A PARTIE AND A STREET	3,900,000		3,400,000
Local Government Contracts/Grants	Harris and the second	500,000		
Private Contracts/Grants	5,174,724	2,597,000	2,357,278	2,597,000
Endowments	La experience	STANTON CONTRACTOR		
Transfers	14,381,640	3,000	16,424,438	3,000
Net Balance	5,010,901		3,575,562	
Total Student Aid	59,095,752	74,550,000	61,000,000	74,250,000
Auxiliant Sonting				
Auxiliary Services	A LICENSE SE CONSTRUCCIONI ACCOLI	armenta in the large Control of the		
Mandatory Student Fees	6,369,454	A PERSONAL PROPERTY.	6,696,331	
State Government Contracts/Grants	The second of the second of the second	203,500		203,500
Federal Government Contracts/Grants		152,625		152,625
Sales & Services	61,405,837	um a navenieum seed neiking in	60,112,219	
Transfer from I & G	(11,536,880)	ACCEPTED TO THE REAL PROPERTY.	(10,430,571)	
Net Balance	(16,920)		2,000,000	
Total Auxiliary Service	56,221,491	356,125	58,377,979	356,125
Adelada				
Athletics				
Mandatory Student Fees	3,079,656		4,000,000	
State Government Appropriations -Operating	2,244,700		2,538,300	
State Government Contracts/Grants		25,500		25,500
Federal Government Contracts/Grants		30,601		30,601
Private Contracts/Grants	23,000		23,000	
Sales & Services	11,609,028	在一种工作,但是由国际	9,547,208	
Other	16,885,866		17,737,552	
Transfers	(121,060)		153,940	
Net Balance				
Total Athletics	33,721,190	56,101	34,000,000	56,101
Total Current Funds	520,448,542	184,719,776	541,573,011	187,419,776

UNM Main Campus Revenues

2013-14 Budget

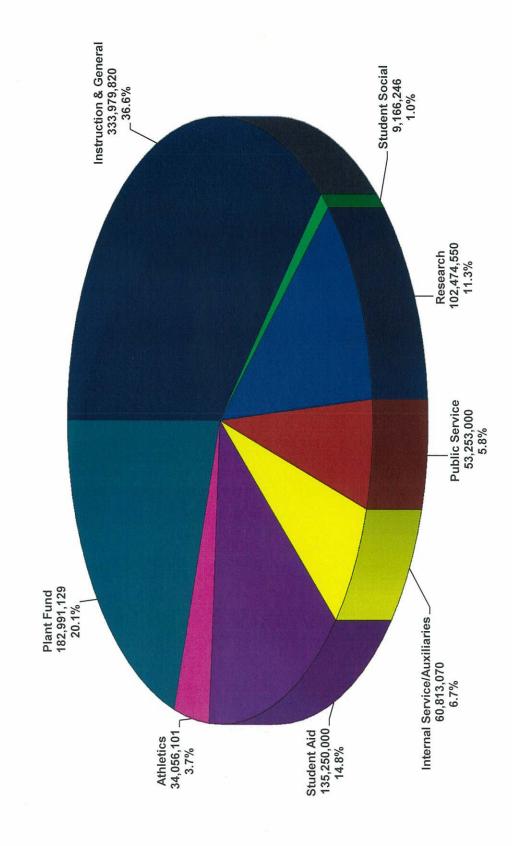


Total Revenues \$911,983,916

An Increase of 7.1% over 2012-13

	2012-13		2013-14	
	Unrestricted	Restricted	Unrestricted	Restricted
Instruction and General				
Instruction	170,247,151	6,668,000	185,270,821	6,668,000
Academic Support	37,392,677	675,000	40,371,887	675,000
Student Services	17,884,211	490,000	18,653,232	490,000
Institutional Support	42,410,913	250,000	41,856,082	250,000
Operations & Maintenance	40,943,430	22,500	39,722,298	22,500
Total	308,878,382	8,105,500	325,874,320	8,105,500
Activities other than I & G				
Student Social & Cultural	8,453,637	459,000	8,707,246	459,000
Research	23,592,067	76,974,550	23,500,000	78,974,550
Public Service	28,238,000	24,015,000	28,238,000	25,015,000
Internal Service	2,248,025	203,500	1,875,466	203,500
Student Aid	59,095,752	74,550,000	61,000,000	74,250,000
Auxiliary Services	56,221,491	356,125	58,377,979	356,125
Athletics	33,721,190	56,101	34,000,000	56,101
Total	211,570,161	176,614,276	215,698,691	179,314,276
Total Current Fund Expense	520,448,542	184,719,776	541,573,011	187,419,776

UNM Main Campus Expenditures 2013-14 Budget



Total Expenditures \$911,983,916

An Increase of 7.1% over 2012-13

TAB 3

UNM HSC All Components

GENERAL OBSERVATIONS

State Appropriations

As shown in Table I, the FY 2014 state appropriation for the Health Sciences Center (HSC) is 4.9% higher in recurring funding from FY 2013 appropriations. The HSC receives a combination of General Fund (GF) and Tobacco Settlement Fund (TSF) appropriations. Appropriation changes from FY 2013 to FY 2014 are listed below:

- An average salary increase of 1% was appropriated. This amount totaled \$885,098 of which \$467,600 was for I&G and \$417,498 was for Special Projects.
- 2. 1.5% in Educational Retirement Board (ERB) contributions was shifted from the employees back to the employer. An additional .75% ERB contribution was added to the employer for a total increase of 2.25%. The HSC received \$2,092,900 in General Funds for the employer share of Educational Retirement.
- 3. The HSC instruction and general (I&G) line item was increased by 3.8% due to the following actions:
 - a. \$467,600 for compensation increases
 - b. \$500,000 increase for Medical School I&G
 - c. \$1,324,600 for the increased employer ERB contribution
- 4. The following GF appropriation changes specific to HSC Research and Public Service Projects were made:
 - a. \$417,498 for compensation increases
 - b. \$768,300 for the increased employer ERB contribution
 - c. \$250,000 increase for The Office of the Medical Investigator
 - d. \$500,000 increase for Project ECHO, Hepatitis C

- e. \$100,000 increase for Pediatric Oncology
- 5. For FY 2014, there were no adjustments to TSF. House Bill 2 distributed the \$2,962,100 TSF appropriation as follows:
 - a. Health Sciences Center I&G, \$607,800
 - b. Specialty Education in Pediatrics, \$261,400
 - c. Specialty Education in Trauma, \$261,400
 - d. Genomics, Biocomputing, Environmental Health, \$979,800
 - e. Pediatric Oncology, \$261,400
 - f. Poison and Drug Information Center, \$590,300.

Main Campus to HSC/HSC to Main Campus Transfers

Main Campus will transfer to the HSC \$18,759,235 for I&G and other support. The transfer includes adjustments of \$852,401 for FY 2013 Extended University Tuition; a reduction of (\$1,716,036) for FY 2014 formula workload attributed to HSC programs; \$767,262 for estimated FY 2014 HSC incremental tuition; and \$240,990 from Main Campus Research for HSC Research to provide research compliance programs to support Main Campus Research efforts.

The HSC will transfer to the Main Campus \$3,920,000 for support functions such as Government & Community Relations, Planning & Campus Development, Police & Security, Mailing Systems, Information Technologies, Controller's Office, Shipping & Receiving, and other general administrative functions. Also included in the transfer is support for UNM's Academic Freedom and Tenure Committee and the Faculty Senate, and \$337,500 to Information Technologies for HSC/UH Microsoft licenses.

In addition, HSC directly funds the following operations (note the following amounts do not include fringe benefits): Human Resources department for \$639,475; The Office of University

Counsel for \$1,287,300; Compliance for \$498,200; Facilities Planning for \$239,200; Government Relations for \$69,400; Physical Plant for \$2,762,711, Utilities for \$3,281,906; and Employee Wellness Programs for \$129,900.

Tuition and Fees

The following tuition and fee changes were approved and implemented:

- The block Fall/Spring tuition rate for resident undergraduate students was shifted from 12 credit hours to 15 credit hours resulting in a 6.6% tuition increase from \$3,024.72 to \$3,223.35. The block rate previously covered 12 through 18 credit hours.
- The College of Nursing undergraduate tuition differential increased from \$173 per credit hour to \$185. Masters of Nursing tuition differential increased from \$226 per credit hour to \$249. Doctorate of Nursing tuition differential increased from \$333 per credit hour to \$366.
- 3. Masters of Occupational Therapy implemented a new tuition differential of \$140 per credit hour for new students only and will be charged for each credit hour taken regardless of the number of hours. The differential will eventually be phased in for all students, beginning in the Fall of 2013.
- 4. The Pharm D tuition differential for residents increased from \$345.16 to \$379.50 and for non-residents from \$355.33 to \$379.50. The differential will be assessed per credit hour only up to the blocked rate for graduate students (12 hours).
- 5. The Physical Therapy tuition differential increased from \$149 per credit hour to \$164 and will be charged for each credit hour taken regardless of the number of hours.

Faculty and Staff Salaries

The Legislature approved 1% average compensation increases for FY 2014. The Board of Regents approved a one-time, non-recurring distribution of 0-2% of compensation for HSC Faculty

based upon merit and a 1% increase to staff compensation with an additional one-time \$1,000 supplemental payment for staff. School of Medicine Faculty will be brought up to the 25th percentile of the AAMC salary benchmarks, as enhancing HSC Faculty compensation will be a top priority over the next few years.

Allocation of Funds

Table II shows the impact of State Appropriations on the I&G budget. Between FY 2013 and FY 2014 appropriated I&G revenues increased \$2,292,200. Other revenue changes impacting HSC I&G revenues include increased tuition and fees, institutional support from UH, and other sales and services, and reduced indirect cost recovery. Overall the FY 2014 I&G revenues increased by \$3,885,582 over FY 2013.

The HSC FY 2014 expenditures were increased by \$8,107,801 over the prior year. The increase in expenditures is primarily related to the shifting of 1.5% Educational Retirement Benefits charge from the employee to the employer and additional .75% increase to employer, compensation increases and related fringe, and increased Communications and Marketing expenditures.

GENERAL OBSERVATIONS

UNM Hospitals

The attached presentation for UNM Hospitals represents the following entities: UNM Hospital, UNM Psychiatric Center, UNM Children's Psychiatric Center, UNM Addiction and Substance Abuse Program (ASAP), and the Young Children's Health Center.

The UNM Hospitals budget reflects a net margin of \$5,057,764 for FY 2014 (excluding Carrie Tingley Hospital, Children's Psychiatric Hospital, and Out of County Indigent). UNM

Hospitals is expecting overall patient days to increase by about 2% due to a reduction in the length of stay as well as an increase in surgical cases, including adult and pediatric cardiology cases. Effective in March 2013, all med/surg units have been upgraded to allow for SAC level patients, allowing patients to move from critical care when appropriate. This, in turn, should allow for faster admissions from the Emergency Department. UNMH has also contracted with external post-acute care providers (Rehab, Skilled Nursing, and Long Term Care providers) to accept UNM Care and UNM SCI patients needing those services. This, along with other initiatives, should increase patient throughput and allow for an increase in admissions and discharges and shorter lengths of stay. Outpatient visits are expected to increase by 4% in FY 2014. Increases are expected mainly in Neurosciences and Pain clinics, Atrisco Heritage, Westside Family Health and the Project ECHO clinic. The budgeted net revenues include the impact of these increases in patient volumes. Net revenues also include expected reductions in Medicare reimbursement due to legislated decreases for sequestration. Net revenues also include estimated impacts of the coverage increases legislated under the Patient Protection and Affordable Care Act (PPACA). Increased Medicaid enrollment and Health Care Insurance Exchanges (HIX) go into effect January 1, 2014. The majority of patients currently under the UNM Care and UNM SCI plans are expected to convert to Medicaid, with the remainder expected to enroll for coverage under HIX. Salaries, benefits, medical supplies and other expenses are in line with projected volumes and annual inflation. The University Clinicians Program (UCP) includes increases for support for the UNM Health System. Housestaff includes increases for Radiology, Pediatric Emergency Medicine, Child Neurology, and fellowships in Urogynecology and Emergency Medicine.

UNM Sandoval Regional Medical Center

UNM SRMC began providing services in July 2012. The ramp up of volumes, although not where expected, continue to show positive trends from which the FY 2014 budget builds upon.

The UNM SRMC budget reflects continued growth in many areas including the emergency services, clinics, and in-patient admissions. The key driver in the FY 2014 budget is the increased surgical volume. UNM SRMC is budgeting significant growth in the number of surgeries in anticipation of: a) new SOM faculty coming on board, b) existing surgeons increasing the cases they do at SRMC, and c) community physician recruitment. The budget includes an assumption that community physicians will account for 20% of the surgical volume or 80-85 cases per month. Recruiting efforts to date have seen our community providers increase their case volumes from 6-8 per month to over 35 in the month of March, and nearly 40 already on the books for the month of April.

The FY 2014 budget results in an average daily census of 43.8 patients in a 72-bed facility. Correspondingly, the budget for UNM SRMC reflects a Net Loss of (\$748,859) as the early months of FY 2014 continue to ramp up.

The payor mix for UNM SRMC FY 2014 Budget has Medicare accounting for 22.0%, Medicaid 16.0%, and Commercial payors 36.05%. Uncompensated Care is projected at 19.0% of the overall payor mix and 7% is attributable to various other payors. Due to the anticipated effects of the Affordable Care Act (ACA), we have budgeted for the payor mix to shift in January with a reduction of the Uncompensated Care to 9.5% and a nearly offsetting increase to Medicaid. Expenses have been budgeted according to known costs, including a labor component which has been developed from a FTE by FTE Position Control process.

UNM Medical Group

The UNM Medical Group (UNMMG) budget reflects the revenue and expenses associated with the faculty physicians in the School of Medicine as well as activity at the UNM Medical Group clinics. Total revenues are budgeted to be \$174.9 million, representing an increase of \$16.1 million, or 10.2%, above the FY 2013 projection.

			То	tal Revenues	
	FY	13 Projected	F	Y14 Budget	Difference
SOM Core		124,814,679		131,835,811	 7,021,132
Cancer Center		14,582,520		15,595,068	1,012,548
SRMC		6,311,939		10,762,724	4,450,785
UNMMG Clinics		13,060,728		16,709,209	3,648,481
Total UNMMG	\$	158,769,866	\$	174,902,812	\$ 16,132,946

These revenues assume:

- No significant change in payer mix, other than an anticipated shift resulting from the impact of healthcare reform.
- Medicaid rates remaining flat from FY 2013.
- Medicare rates budgeted according to a Medicare Impact analysis.
- Commercial rates reflect an average increase of 1.6%
- Elimination of the State Coverage Initiative and the Upper Payment Limit programs effective December 31, 2013, a negative impact of \$5.2 million
- Alternative payment sources projected from Healthcare Reform is estimated to provide approximately \$5.5 million of revenues.

The expense associated with this clinical effort and School of Medicine mission support is forecasted to be \$151.6 million.

Medical Group overhead expenses, primarily for patient billing operations, are budgeted to be \$23.4 million, or 13.9%, of revenues in FY 2014. The total net margin is budgeted at a loss of \$67 thousand. This loss includes salary support (expense) of \$1.9 million for faculty working at SRMC and funded by the Medical Group's Investment Reserve. This salary support is impacted by the estimated operational ramp up to full operations resulting in excess SRMC faculty costs over their projected net collections. When adding back the costs of this support, UNMMG is forecasting a net margin of \$1.8 million for FY 2014.

Key medical group initiatives for Fiscal Year 2014 include:

- Invest in the infrastructure necessary to strengthen the revenue cycle, including staff
 recruitment and retention, training for ICD10, implementation of upgrading billing and
 collection system, expansion of analytic capabilities and engagement of a revenue cycle
 consultant to identify key steps for maximize revenue opportunity.
- Develop a coordinated practice management strategy to further improve revenue cycle
 and practice management and enhance coordination between School of Medicine
 providers, School of Medicine administration and UNMMG.
- Strengthen the compliance function by hiring key staff and finalize implementation of
 MDAudit compliance tool to expand audit efforts.
- Expanding the overall clinical practice excellence discipline to enhance the focus on quality, satisfaction, productivity and access to improve the overall quality of our clinical practice.
- Participate in Health System Value Stream initiatives.
- Obtain and renovate space at the Bradbury location.

THE UNIVERSITY OF NEW MEXICO HEALTH SCIENCES CENTER FY 2013 & FY 2014 OPERATING BUDGETS

SUMMARY OF RECURRING LEGISLATIVE APPROPRIATIONS

(Excludes Transfers from Main Campus)

S467,600 1% salary increases, and \$500,000 increases. S00 MBG. Total media \$607,800 kG TSF, \$251,400 Trams Speciality Education TSF and \$261,400 Pediatric Speciality Education TSF and \$261,400 Pediatric Speciality Education TSF. and \$261,400 Pediatric Speciality Education TSF. S261,400 Pediatric Speciality Education Retirement and \$1,000 Education TSF. S261,400 Pediatric Speciality Increase. S100 Rounding S167,356 Ps salary increase. S100 Rounding S167,350 Ps salary increase. S100 Rounding S167,350 Education S167,140 Ps S167,350 Education S167,140 Ps S167,350 Education S167,140 Ps S167,350 Ps salary increase. S100 Rounding S16	Program	FY 2012-13	Original FY 2013-14	% Change	Notes
Carrie Tingley Hospital	HSC Instruction & General	\$ 59,755,700	\$ 62,047,900	3.8%	\$467,600 1% salary increase; and \$500,000 increase for SOM I&G. Total includes \$607,800 I&G TSF; \$261,400 Trama Speciality Education TSF; and
and \$130,564 1% salary increase, \$100 Rounding. Center for Native American Health 266,200 271,594 2.0% Change due to \$3,900 Educational Retirement fund S1,494 1% salary increase Children's Psychiatric Center 6,505,100 6,974,936 7.2% Change due to \$302,300 Educational Retirement and \$167,536 1% salary increase CON Nursing Shortage/Expansion 831,400 831,400 0.0% GF Appropriation - No Change Genomics, Biocomputing, Environmental Health 979,800 979,800 0.0% TSF appropriation - No Change Hepatitis C, Project ECHO 966,900 1,482,622 53.3% Change due to \$500,000 new funding, \$9,700 Educational Retirement funding and \$6,022 1% increase Native American Suicide Prevention Program 100,000 100,000 0.0% Funds were included in the Main Campus section HB2 in FY13. Funds moved to HSC section of FY14. Newborn Intensive Care Unit 3,186,800 3,283,396 3.0% Change due to \$62,500 Educational Retirement and \$34,096 1% salary increase Office of the Medical Investigator 4,445,700 4,797,800 7.9% \$250,000 new funding, \$65,500 Educational Read \$36,600 1% salary increase Out-of-County Indigent Fund 664,400 664,400 0.0% GF Appropriation - No Change Pediatric Oncology 1,417,200 1,543,597 8.9% \$100,000 new funding, \$16,800 Educational Read \$3,597 1% salary increase. Total includes \$60,000 fts.	Cancer Center	2,586,200	2,663,774	3.0%	Change due to \$60,700 Educational Retirement funding and \$16,874 1% salary increase
Children's Psychiatric Center 6,505,100 6,974,936 7.2% Change due to \$302,300 Educational Retirement and \$167,536 1% salary increase CON Nursing Shortage/Expansion 831,400 831,400 0.0% GF Appropriation - No Change Genomics, Biocomputing, Environmental Health 979,800 979,800 0.0% TSF appropriation - No Change Hepatitis C, Project ECHO 966,900 1,482,622 53.3% Change due to \$500,000 new funding, \$9,700 Educational Retirement funding and \$6,022 1% increase Native American Suicide Prevention Program 100,000 100,000 0.0% Funds were included in the Main Campus section HB2 in FY13. Funds moved to HSC section of FY14. Newborn Intensive Care Unit 3,186,800 3,283,396 3.0% Change due to \$62,500 Educational Retirement and \$34,096 11% salary increase Office of the Medical Investigator 4,445,700 4,797,800 7.9% \$250,000 new funding, \$65,500 Educational Retirement and \$36,000 1% salary increase Out-of-County Indigent Fund 664,400 664,400 0.0% GF Appropriation - No Change Pediatric Oncology 1,417,200 1,543,597 8.9% \$100,000 new funding, \$16,800 Educational Re and \$39,597 1% salary increase. Total includes \$60,000 treated and \$30,000 treat	Carrie Tingley Hospital	4,695,500	5,047,464	7.5%	Change due to \$221,300 Educational Retirement funding and \$130,564 1% salary increase, \$100 Rounding
CON Nursing Shortage/Expansion 831,400 831,400 0.0% GF Appropriation - No Change Genomics, Biocomputing, Environmental Health 979,800 979,800 0.0% TSF appropriation - No Change Hepatitis C, Project ECHO 966,900 1,482,622 53.3% Change due to \$500,000 new funding, \$9,700 Educational Retirement funding and \$6,022 1% increase Native American Suicide Prevention Program 100,000 100,000 0.0% Funds were included in the Main Campus section HB2 in FY13. Funds moved to HSC section of IFY14. Newborn Intensive Care Unit 3,186,800 3,283,396 3.0% Change due to \$62,500 Educational Retirement and \$34,096 1% salary increase Office of the Medical Investigator 4,445,700 4,797,800 7.9% \$250,000 new funding, \$65,500 Educational Reand \$36,600 1% salary increase Out-of-County Indigent Fund 664,400 664,400 0.0% GF Appropriation - No Change Pediatric Oncology 1,417,200 1,543,597 8.9% \$100,000 new funding, \$16,800 Educational Re and \$9,597 1% salary increase. Total includes \$60 fTSF Poison and Drug Info Center 2,074,900 2,115,215 1.9% Change due to \$25,600 Educational Retirement 11% salary increase. Total includes \$590,300 TS	Center for Native American Health	266,200	271,594	2.0%	Change due to \$3,900 Educational Retirement funding and \$1,494 1% salary increase
Genomics, Biocomputing, Environmental Health 979,800 979,800 0.0% TSF appropriation - No Change Hepatitis C, Project ECHO 966,900 1,482,622 53.3% Change due to \$500,000 new funding, \$9,700 Educational Retirement funding and \$6,022 1% increase Native American Suicide Prevention Program 100,000 100,000 0.0% Funds were included in the Main Campus section HB2 in FY13. Funds moved to HSC section of FY14. Newborn Intensive Care Unit 3,186,800 3,283,396 3.0% Change due to \$62,500 Educational Retirement and \$34,096 1% salary increase Office of the Medical Investigator 4,445,700 4,797,800 7.9% \$250,000 new funding, \$65,500 Educational Read \$36,600 1% salary increase Out-of-County Indigent Fund 664,400 664,400 0.0% GF Appropriation - No Change Pediatric Oncology 1,417,200 1,543,597 8.9% \$100,000 new funding, \$16,800 Educational Read \$9,597 1% salary increase. Total includes \$67,500 Educational Reinement and \$9,597 1% salary increase. Total includes \$67,500 Educational Reinement and \$9,597 1% salary increase. Total includes \$67,500 Educational Reinement and \$9,597 1% salary increase. Total includes \$67,500 Educational Reinement and \$9,597 1% salary increase. Total includes \$590,300 TS	Children's Psychiatric Center	6,505,100	6,974,936	7.2%	Change due to \$302,300 Educational Retirement funding and \$167,536 1% salary increase
Hepatitis C, Project ECHO 966,900 1,482,622 53.3% Change due to \$500,000 new funding, \$9,700 Educational Retirement funding and \$6,022 1% increase Native American Suicide Prevention Program 100,000 100,000 0.0% Funds were included in the Main Campus section HB2 in FY13. Funds moved to HSC section of FY14. Newborn Intensive Care Unit 3,186,800 3,283,396 3.0% Change due to \$62,500 Educational Retirement and \$34,096 1% salary increase Office of the Medical Investigator 4,445,700 4,797,800 7.9% \$250,000 new funding, \$65,500 Educational Read and \$36,600 1% salary increase Out-of-County Indigent Fund 664,400 664,400 0.0% GF Appropriation - No Change Pediatric Oncology 1,417,200 1,543,597 8.9% \$100,000 new funding, \$16,800 Educational Read and \$9,597 1% salary increase. Total includes \$60 of TSF Poison and Drug Info Center 2,074,900 2,115,215 1.9% Change due to \$25,600 Educational Retirement 1% salary increase. Total includes \$590,300 TS	CON Nursing Shortage/Expansion	831,400	831,400	0,0%	GF Appropriation - No Change
Native American Suicide Prevention Program 100,000 100,000 0.0% Funds were included in the Main Campus section HB2 in FY13. Funds moved to HSC section of IFY14. Newborn Intensive Care Unit 3,186,800 3,283,396 3.0% Change due to \$62,500 Educational Retirement and \$34,096 1% salary increase Office of the Medical Investigator 4,445,700 4,797,800 7.9% \$250,000 new funding, \$65,500 Educational Reand \$36,600 1% salary increase Out-of-County Indigent Fund 664,400 664,400 0.0% GF Appropriation - No Change Pediatric Oncology 1,417,200 1,543,597 8.9% \$100,000 new funding, \$16,800 Educational Reand \$9,597 1% salary increase. Total includes \$0 of TSF Poison and Drug Info Center 2,074,900 2,115,215 1.9% Change due to \$25,600 Educational Retirement and \$36,600 1% salary increase. Total includes \$590,300 TS	Genomics, Biocomputing, Environmental Health	979,800	979,800	0.0%	TSF appropriation - No Change
HB2 in FY13. Funds moved to HSC section of 1 FY14. Newborn Intensive Care Unit 3,186,800 3,283,396 3.0% Change due to \$62,500 Educational Retirement and \$34,096 1% salary increase Office of the Medical Investigator 4,445,700 4,797,800 7.9% \$250,000 new funding, \$65,500 Educational Re and \$36,600 1% salary increase Out-of-County Indigent Fund 664,400 664,400 0.0% GF Appropriation - No Change Pediatric Oncology 1,417,200 1,543,597 8.9% \$100,000 new funding, \$16,800 Educational Re and \$9,597 1% salary increase. Total includes \$ of TSF Poison and Drug Info Center 2,074,900 2,115,215 1.9% Change due to \$25,600 Educational Retirement, 1% salary increase. Total includes \$590,300 TS	Hepatitis C, Project ECHO	966,900	1,482,622	53.3%	Educational Retirement funding and \$6,022 1% salary
Office of the Medical Investigator 4,445,700 4,797,800 7.9% \$250,000 new funding, \$65,500 Educational Re and \$36,600 1% salary increase Out-of-County Indigent Fund 664,400 664,400 0.0% GF Appropriation - No Change Pediatric Oncology 1,417,200 1,543,597 8.9% \$100,000 new funding, \$16,800 Educational Re and \$9,597 1% salary increase. Total includes \$ of TSF Poison and Drug Info Center 2,074,900 2,115,215 1.9% Change due to \$25,600 Educational Retirement, 1% salary increase. Total includes \$590,300 TS	Native American Suicide Prevention Program	100,000	100,000	0.0%	HB2 in FY13. Funds moved to HSC section of HB2 for
Out-of-County Indigent Fund 664,400 664,400 0.0% GF Appropriation - No Change Pediatric Oncology 1,417,200 1,543,597 8.9% \$100,000 new funding, \$16,800 Educational Re and \$9,597 1% salary increase. Total includes \$ of TSF Poison and Drug Info Center 2,074,900 2,115,215 1.9% Change due to \$25,600 Educational Retirement, 1% salary increase. Total includes \$590,300 TS	Newborn Intensive Care Unit	3,186,800	3,283,396	3.0%	,
Pediatric Oncology 1,417,200 1,543,597 8.9% \$100,000 new funding, \$16,800 Educational Re and \$9,597 1% salary increase. Total includes \$ of TSF Poison and Drug Info Center 2,074,900 2,115,215 1.9% Change due to \$25,600 Educational Retirement 1% salary increase. Total includes \$590,300 TS	Office of the Medical Investigator	4,445,700	4,797,800	7.9%	• •
and \$9,597 1% salary increase. Total includes \$ of TSF Poison and Drug Info Center 2,074,900 2,115,215 1.9% Change due to \$25,600 Educational Retirement 1% salary increase. Total includes \$590,300 TS	Out-of-County Indigent Fund	664,400	664,400	0.0%	GF Appropriation - No Change
1% salary increase. Total includes \$590,300 TS	Pediatric Oncology	1,417,200	1,543,597	8.9%	and \$9,597 1% salary increase. Total includes \$261,400
The 10 and 10 an	Poison and Drug Info Center	2,074,900	2,115,215	1.9%	Change due to \$25,600 Educational Retirement, \$14,715 1% salary increase. Total includes \$590,300 TSF
1 otal Operating Appropriations \$ 88,475,800 \$ 92,803,898 4.9%	Total Operating Appropriations	\$ 88,475,800	\$ 92,803,898	4.9%	

Notes:

TSF = Tobacco Settlement Funds; GF = General Fund FY14 GF includes increase of \$2,092,900 Employer ERA Support FY14 GF includes increase of \$885,098 Salaries/ERA/SS FY14 total Tobacco Settlement Funds = \$2,962,100

3,524,954

REVENUES

FY 14 REVENUE Change fr	om FY 13
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State Appropriation Changes	Base Changes
Employer FY14 ERA Support	1,324,600
SOM I&G	500,000
I&G Staff Compensation Increase @ 1.0%	467,600
Equipment Renewal & Replacement	0
Subtotal	2,292,200
Other Revenue Changes	
SOM Tuition Increase (Fourth Cohort of BA/MD students)	628,500
CON, COP, DPT Tuition	469,465
HSC F&A Revenue	(1,200,000)
HSC Miscellaneous & Self Supporting Unit Revenue	1,695,417
Subtotal	1,593,382
Total Increase in Revenues	\$3,885,582

EXPENDITURES

FY 14 EXPENDITURE Allocations & I&G Self Supporting Units Change from FY 13

Fringe Benefits Adjustments (ERB, Unemployment & Workers' Comp, & VEBA)

11mg 2 min 2 mjanum (21mg, champio), man co (10mp, co (22m))	3,521,551
School of Medicine Adjustments, includes SOM I&G (BA/MD increase)	536,087
College of Nursing Adjustments	572,084
College of Pharmacy Adjustments	109,598
Health Sciences Library & Informatics Center Adjustments	288,050
HSC Admin, HSC Academic Affairs, O&M, Property & General Liability Adjustments	3,077,028
Total Increase in Expenditures	\$8,107,801
TRANSFERS	
FY 14 NET TRANSFERS To Instruction & General Change from FY 13	3,841,879
FY 2013-14 Instruction & General Net Margin	\$131,642
FY 14 Instruction & General BEGINNING BALANCE	\$3,971,231
FY 2013-14 Instruction & General Net Margin	131,642
PROJECTED Instruction & General BALANCE JUNE 30, 2014	\$4,102,873
Ending Balance as a Percentage of Total Unrestricted I&G Expenditures	3.66%

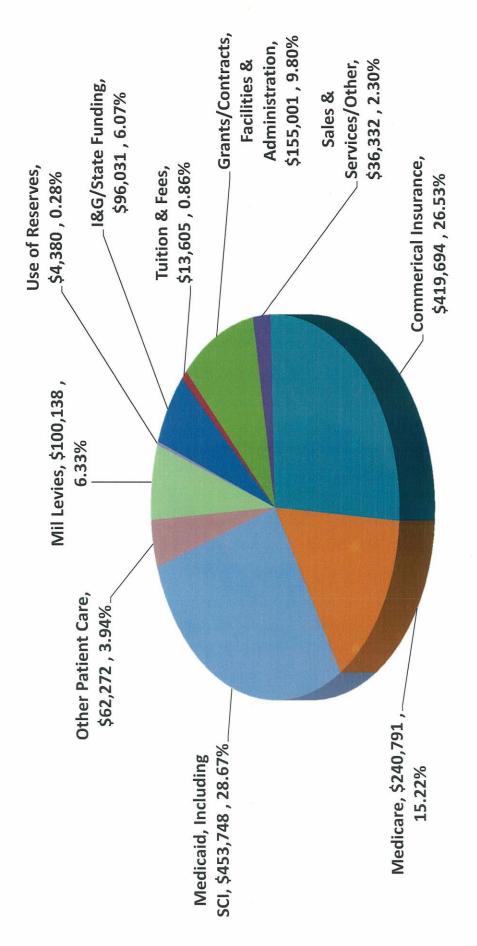
Health Sciences Center Current Fund Revenue

	2012-	13	2013-	14
	Unrestricted	Restricted	Unrestricted	Restricted
Instruction and General				
Tuition	10,413,331		11,511,296	
Student Fees	1,738,590		2,094,047	
State Appropriations - Operating	60,587,100		62,879,300	200 444
State Government Contracts/Grants		269,785		380,644
Federal Government Contracts/Grants		5,600, 9 37		5,191,536
Local Government Contracts/Grants		33,862		111,881
Private Contracts/Grants		0		5,594,060
Indirect Cost Recovery (F&A)	22,000,000		20,800,000	
Sales & Services	116,000		116,000	
Other _	8,088,667		9,428,627	
Total I&G Revenue	102,943,688	5,904,584	106,829,270	11,278,121
To use force (Farmer) To 18 C				
Transfers (From) To I&G	(9,926,738)		(8,103,945)	
Research	(1,622,065)		(630,069)	47,954
Public Service	• • • • • •			47,354
Student Aid	(181,300)		(193,400)	
Mandatory	(1,540,000)		/444 300\	
Plant Fund Cap Outlay/Debt Svc.	(444,300)		(444,300)	
Main	15,335,275		14,836,965	
Unrestricted/Restriced Transfers	4			
Independent Operations	(83,600)		(86,100)	
Total I&G Transfers	1,537,272	0	5,379,151	47,954
Net Balance	(511,982)		(131,642)	
Net I&G Revenue	103,968,978	5,904,584	112,076,779	11,326,075
Student Social & Cultural State Approp - Operating State C&G Federal C&G Local C&G Private C&G Fund Raising Activities S&S			24,730	
Other Transfers			26,650	
Net Balance				
Total Research	0	0	51,380	0
Research	# AAC CCC		0.252.045	
State Approp - Operating	7,829,008		8,352,846	400.670
State C&G		588,228		139,673
Federal C&G		60,987,050		60,209,431
Local C&G				3,553
Private C&G		6,010,123		4,813,634
S&S	462,519		325,869	
Other	432,710	183,247	753,642	
Transfers	8,130,343	530,813	7,237,675	504,247
Net Balance	3,614,409		6,009,177	
Total Research	20,468,989	68,299,461	22,679,209	65,670,538
	,,			

HSC Current Fund Revenue Continued

Public Service				
State Approp - Operating	7,709,500		7,978,202	
State C&G	, ,	10,446,951	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	8,977,030
Federal C&G		12,933,932		19,781,729
Local C&G	0	290,566	0	323,367
Private C&G	1,654,247	6,872,247	2,662,337	5,671,853
\$&\$	211,563,075		219,413,790	
Other	2,823,139	19,024	2,276,279	
Transfers	976,819	369,737	(422,175)	300,616
Net Balance	288,743		(4,087,466)	
Total Public Service	225,015,523	30,932,457	227,820,967	35,054,595
Internal Services	0.4.00#			
S&S	94,095		5,000	
Transfers	341,639		326,614	
Net Balance Total Internal Service	60,000		0	
local internal Service	495,734	0	331,614	0
Student Aid				
State C&G		212,905		176,058
Federal C&G				
Private C&G		1,201,249		1,144,610
Endowments	1,478,123	1,540,999	1,254,833	1,624,276
Transfers	2,260,647		2,090,322	
Net Balance	706,863		1,786,927	
Total Student Aid	4,445,633	2,955,153	5,132,082	2,944,944
Independent Operations				
State Approp - Operating	15,646,300		16,820,200	
State C&G	23,767,192		25,439,650	
Federal C&G	6,649,223		6,922,089	
Local C&G	12,000		15,000	
Private C&G Endowments	1,899,650		1,216,021	
S&S	800,000		789,616	
Other	23,574,107 442,764		21,078,446	
Transfers			597,378	
Net Balance	(1,148,228) 3,625 ,189		(907,801) 5,044,382	
Total Independent Operations	75,268,197	0	77,014,981	0
real mapersain eparatons		<u> </u>	77,014,301	U
Total Current Funds	429,663,054	108,091,655	445,107,012	114,996,152

UNM HSC All Components - Revenues FY 2014 Budget



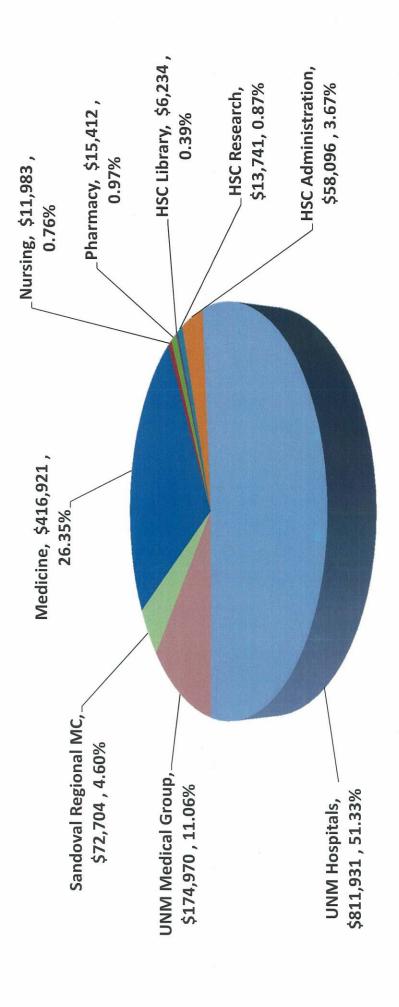
Note: Includes HSC Academic Enterprise, UNM Hospitals, UNM Medical Group and Sandoval Regional Medical Center

Total Budgeted Revenues \$1,581,992 3.5% Increase over FY 2013

Health Sciences Center Current Fund Expenditures

	201	2-13	2013	3-14
	Unrestricted	Restricted	Unrestricted	Restricted
Instruction and General				•
Instruction	67,527,725	5,904,584	72,051,452	6,452,022
Academic Support	10,240,229		11,287,072	127,200
Student Services	6,166,980		6,702,217	4,746,853
Institutional Support	12,045,644		13,768,832	
Operations & Maintenance	7,988,400		8,267,206	
Total	103,968,978	5,904,584	112,076,779	11,326,075
Activities other than I&G				
Student Social & Cultural			51,380	
Research	20,468,989	68,299,461	22,679,209	65,670,538
Public Service	225,015,523	30,932,457	227,820,967	35,054,595
Internal Service	495,734	0	331,614	0
Student Aid	4,445,633	2,955,153	5,132,082	2,944,944
Independent Operations	75,268,197	0	77,014,981	0
Total	325,694,076	102,187,071	333,030,233	103,670,077
Total Current Fund Expense	429,663,054	108,091,655	445,107,012	114,996,152

UNM HSC All Components - Expenditures FY 2014 Budget



Note: Includes HSC Academic Enterprise, UNM Hospitals, UNM Medical Group and Sandoval Regional Medical Center

Total Budgeted Expenditures \$1,581,992 3.5% Increase over FY 2013

UNM Hospitals Capital Plan

	2012-13 Budget	2013-14 Budget	Variance: Budget to Budget
Equipment (including monitors)	13,091,366	8,430,988	(4,660,378)
Information Technology	5,250,000	7,004,203	1,754,203
Construction & Renovation	52,669,437	20,005,857	(32,663,580)
Total	71,010,803	35,441,048	(35,569,755)

**FY13 budget as originally presented

UNM Health System

Comparative Analysis: Prior Year - Current Year - Next Year

(In thousands)

Revenues	FY 2012 Actuals	FY 2013 Revised	FY 2014 Budget
Patient Care	\$771,946	\$818,474	\$918,501
Mil Levies **	90,165	111,526	100,138
Grants & Contracts	4,517	4,391	5,218
I&G/State	12,283	12,975	13,184
Other Revenues	18,464	27,489	18,664
Total Revenues	\$897,375	\$974,855	\$1,055,705

** Note: Bernalillo and Sandoval Counties

UNM Health System

Comparative Analysis: Prior Year - Current Year - Next Year

(In thousands)

	FY 2012 Actuals	FY 2013 Revised	FY 2014 Budget
Expenses			
Housestaff/Post Doc Salaries	\$17,434	\$19,760	\$20,317
Staff/Other Salaries	310,105	307,548	326,708
Fringe Benefits	98,319	133,625	140,262
Total Compensation Expenses	\$425,858	\$460,933	\$487,287
Patient Care Costs	\$161,369	\$156,580	\$173,682
Travel	929	398	490
Purchased Services/Service Contracts	200,953	217,777	227,639
Facility Costs	22,791	14,081	14,554
Depreciation	35,544	39,836	42,254
Other Expenses/Supplies	65,601	90,189	93,790
Total Non Salary Expenses	\$486,914	\$518,861	\$552,409
Total Expenses	\$912,772	\$979,794	\$1,039,696
-			

UNM Health System

Comparative Analysis: Prior Year - Current Year - Next Year

(In thousands)

	FY 2012 Actuals	FY 2013 Revised	FY 2014 Budget
Net Margin before Non-Operating Items	(\$15,397)	(\$4,939)	\$16,009
Build America Bond Subsidy	ī	(2,100)	(2,058)
Meaningful Use Revenue	(10,427)	(2,841)	(1,039)
Interest Expense	1	14,775	14,481
Capital/Remodel/IT Equipment	6,462	ť	5,428
Total Non-Operating Items	(\$3,965)	\$9,834	\$16,812
Net Margin	(\$11,432)	(\$14,773)	(\$803)

UNM Health System FY 2014 Budget

	UNM Hospitals	UNM Medical Group	Sandoval Regional Medical Center	UNM Health System 6/30/2014 Total
Revenues	\$810,905	\$174,903	\$69,897	\$1,055,705
Expenses	804,364	172,466	62,866	1,039,696
Operating Net Margin	\$6,541	\$2,437	\$7,031	\$16,009
Build America Bond Subsidy Meaningful Use Revenue Interest Expense Capital/Remodel/IT Equipment Total Non-Operating Items	(1,039) 7,567 - 6,528	2,504	(2,058) - 6,914 2,924 7,780	(2,058) (1,039) 14,481 5,428 16,812
Net Income/(Use of Reserves)	\$13	(\$67)	(\$749)	(\$803)

TAB 4

Branch Campuses



THE UNIVERSITY OF NEW MEXICO BRANCH CAMPUSES

FY 2013-14 OPERATING BUDGET PLANS

GENERAL OVERVIEW

Resident tuition only increases are 0.0% at Gallup; 5.60% at Los Alamos; 5.88% at Taos, and 0.0% at Valencia.

SUMMARY OF LEGISLATIVE GENERAL FUND APPROPRIATIONS

	Original FY 2012-13	Revised FY 2012-13	FY 2013-14	% Change from FY13 <u>Original</u>
Gallup Branch		2	· · · · · · · · · · · · · · · · · · ·	
Instruction and General	<u>\$8,703,700</u>	<u>\$8,703,700</u>	<u>\$9,118,300</u>	<u>+4.8%</u>
Subtotal-Gallup	\$8,703,700	\$8,703,700	\$9,118,300	+4.8%
Los Alamos Branch				
Instruction and General	\$1,783,500	\$1,783,500	\$1,876,000	+5.2%
Subtotal-Los Alamos	\$1,783,500	\$1,783,500	\$1,876,000	+5.2%
Taos Branch				
Instruction and General	\$3,036,600	\$3,036,600	\$3,418,600	+12.6%
Subtotal-Taos	\$3,036,600	\$3,036,600	\$3,418,600	+12.6%
Valencia Branch				
Instruction and General	\$5,032,100	\$5,032,100	\$5,350,000	+6.3%
Subtotal-Valencia	\$5,032,100	\$5,032,100	\$5,350,000	+6.3%
TOTALS	\$18,555,900	\$18,555,900	\$19,762,900	+6.5%

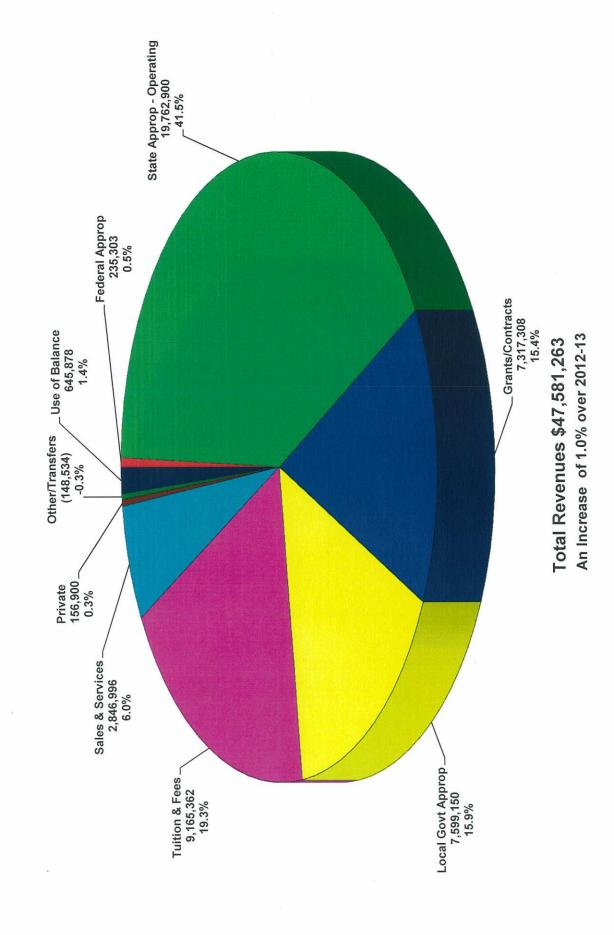
	2012-	-13	2013-	.14
	Unrestricted	2000	Unrestricted	Restricted
	5.11.000.11000			11001110101
Instruction and General				
Tuition	3,160,966		2,929,995	
Student Fees	739,354	AN EMPLOYED AND AND AND AND AND AND AND AND AND AN	739,354	
State Government Appropriations -Operating State Government Contracts/Grants	8,703,700	317,450	9,118,300	188,657
Federal Government Contracts/Grants		1,039,855		670,925
Local Government Contracts/Grants	The second secon	363,666		0,0,020
Local Government Appropriations	2,000,000		2,100,000	
Indirect Cost Recovery (F&A)	20,000			
Land, Bldg & Equip Rent Other	176,250		196,250	
Total I & G Revenue	14,800,270	1,720,971	15,083,899	859,582
		-		
Transfers (From) To I&G				
Building Renewal	(502,683)		(502,683)	
Student Aid	(132,294)		(132,294)	
Plant Fund Cap Outlay/Debt Svc Total I&G Transfers	(60,652) (695,629)	0	(60,652)	0
Total Ido Translers	(095,029)	U	(695,629)	U
Net Balance	599,459		502,733	
NET I & G Revenue	14,704,100	1,720,971	14,891,003	859,582
Student Secial/Cultural	90			
Student Social/Cultural	nen nate ha wil am apparation is see season			
Mandatory Student Fees Other	95,000		95,000	
Total Student Social/Cultural	95,000	0	95,000	0
Research Federal Government Contracts/Grants				
Other				NOT THE SHAPE OF
Total Research	0	0	0	0
Public Service				
State Government Contracts/Grants		177,158		169,793
Federal Government Contracts/Grants	10	21,786	THE CANADA CHI AND CHICAGO IN THE	21,689
Private Contracts/Grants	46,650	79,708	46,650	
Sales & Services Total Public Service	46,650	279 652	46.650	101 102
Total Fublic Service	40,000	278,652	46,650	191,482
Internal Service				
Sales & Services	29,795		29,795	
Other	20.705		00 705	
Total Internal Service	29,795	0	29,795	0
Student Aid				
Private Contracts/Grants				
Transfer from I & G	132,294		132,294	1179 -1171
Total Student Aid	132,294	0	132,294	0
Auxiliary Services				
Sales & Services	1 250 000		1 250 626	
Net Balance	1,250,000		1,258,636	
Total Auxiliary Service	1,250,000	0	1,258,636	0
Total Current Funds	16,257,839	1,999,623	16,453,378	1,051,064
		, .,		

	2012	-13	2013-	-14
	Unrestricted	Restricted	Unrestricted	Restricted
In at weather and Comment			11	
Instruction and General				
Tuition	978,100		800,423	
Student Fees	150,700		169,700	
State Government Appropriations - Operating	1,783,500	105 000	1,876,000	440.000
State Government Contracts/Grants Federal Government Contracts/Grants	10,000	125,600	20,000	116,000
Local Government Appropriations	647,700	388,600	696 500	839,500
Private Contracts/Grants	647,700	50,000	686,500	
Other	50,000	30,000	100,000	
Total I & G Revenue	3,620,000	564,200	3,652,623	955,500
Transfers (From) To I&G				
Building Renewal	(35,034)		Const. Co. St. St. St. St. St. St. St. St. St. St	
Student Aid	(30,819)		Christian a series describition of the series of the serie	
Plant Fund Cap Outlay/Debt Svc	(12,520)			
Main	20,000		20,000	
Total I&G Transfers	(58,373)	0	20,000	0
Net Balance	78,373		(14,100)	
NET I & G Revenue	3,640,000	564,200	3,658,523	955,500
Student Consol/Outhorn				
Student Social/Cultural	72121 (Print)		25.55	
Mandatory Student Fees	19,000		59,000	
Other	40,000			
Transfer to Student Aid	11 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		(40,000)	
Transfers Not Release	(40,000)		(40,000)	
Net Balance Total Student Social/Cultural	19,000	0	19,000	0
Research				
The state of the s	and the second of the second o	50.000	THE WATER WILLIAMS	
Federal Government Contracts/Grants Net Balance		50,000		
Total Research	0	50,000	0	
Total Nesearch	0	30,000	U	0
Public Service				
Mandatory Student Fees	STATE OF STREET			
State Government Contracts/Grants		368,061		316,642
Federal Government Appropriations		452,439		82,966
Private Contracts/Grants	12,000		5,000	
Other	84,000		25,000	4,000
Net Balance	28,000		(1,638)	
Total Public Service	124,000	820,500	28,362	403,608
Student Aid				
Local Government Contracts/Grants				
Other			10,755	
Transfers	45,819		8,000	
Net Balance	85,000		30,320	
Total Student Aid	130,819	0	49,075	(
Auxiliary Services				
Federal Government Appropriations	-			
Sales & Services	215,000		114,000	
Net Balance	(17,600)	33	(28,635)	
Total Auxiliary Service	197,400	0	85,365	
Total Current Funds	4,111,219	1,434,700	3,840,325	1,359,108
	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	7.7.7.		,,,,,,,,,,

2012-	-13	2013	-14
Unrestricted	Hacochec		Restricted
1,296,165		1.346.165	
152,095	200000000000000000000000000000000000000	167,095	
3,036,567	29,577	3,418,600	
	152,337		29,577
The state of the state of	61,254		152,337
	279,189		
			61,254
1,517,100		1,570,200	703,064
85,000		100,000	
6,086,927	522,357	6,602,060	946,232
-			
(63 131)		(44 994)	
(00, 101)			
(76 145)		The second secon	
The same of the sa			
	0		0
(02,270)		(107,210)	•
0		0	
5,994,651	522,357	6,494,784	946,232
11			
60,000		60,000	
60,000	0	60,000	0
FOR CASE SANS		LIGHT OF RESERVE	499,988
		The state of the s	
0	0	0	499,988
176.000		206.000	
CONTROL PERSONAL PROPERTY.	439.149	PARTIES FOR MARKET	735,979
		And the second of the second of the second	548,186
	and the second s		26,898
5.000		5 000	20,000
100			
10,000		10,000	
191,000	1,014,233	221,000	1,311,063
81,145		84,145	
81,145	0	84,145	(
15,000		40,000	
The second secon		The state of the s	
0			
15,000	0	40,000	0
	1,296,165 152,095 3,036,567 1,517,100 85,000 6,086,927 (63,131) (76,145) 47,000 (92,276) 0 5,994,651 60,000 176,000 176,000 191,000 81,145 81,145	1,296,165 152,095 3,036,567 29,577 152,337 61,254 279,189 1,517,100 85,000 6,086,927 522,357 (63,131) (76,145) 47,000 (92,276) 0 5,994,651 522,357 60,000 60,000 0 176,000 439,149 548,186 26,898 5,000 10,000 191,000 1,014,233	Unrestricted Restricted Unrestricted 1,296,165 152,095 3,036,567 29,577 3,418,600 152,337 61,254 279,189 1,517,100 1,570,200 85,000 6,086,927 522,357 6,602,060 (63,131) (44,994) (30,137) (76,145) 47,000 47,000 (92,276) 0 0 5,994,651 522,357 6,494,784 60,000 60,000 60,000 60,000 176,000 439,149 548,186 26,898 5,000 10,000 11,000

	2012-	-13	2013-	14
	Unrestricted	Restricted	Unrestricted	Restricted
Instruction and Consul				
Instruction and General Tuition	2.616.205	A STOCK AS A STATE OF THE	2 220 565	
Student Fees	2,616,305 138,346	PERSONAL PROPERTY BEING	2,380,565 132,180	
State Government Appropriations -Operating	5,032,042	E CONTRACTOR	5,350,000	
State Government Contracts/Grants	0,002,012	101,294	0,000,000	101,294
Federal Government Contracts/Grants	COLUMN TO THE REAL PROPERTY.	2,617,499		2,044,457
Local Government Appropriations	2,502,300		2,539,386	
Indirect Cost Recovery (F&A)	51,600		64,182	
Other Total I & G Revenue	19,560 10,360,153	2,718,793	10,810 10,477,123	2,145,751
Transfers (From) To I&G	1			
Student Aid	(154,046)		(154,046)	
Plant Fund Cap Outlay/Debt Svc	(345,521)		(95,521)	
Main	60,000		(00,021)	
Total I&G Transfers	(439,567)	0	(249,567)	0
Net Balance	250,000			
NET I & G Revenue	10,170,586	2,718,793	10,227,556	2,145,751
Student Social/Cultural				
Mandatory Student Fees	29,659		28,500	
Sales & Services	DECEMBER OF THE PROPERTY OF TH			
Other	1,941		1,650	
Net Balance			1,850	-
Total Student Social/Cultural	31,600	0	32,000	0
Public Service				
State Government Contracts/Grants	n la riche natione la liber	138,900		445,729
Federal Government Contracts/Grants	A Secretary Communication of the Communication of t	65,511	AND AND ASSESSMENT OF THE PROPERTY OF	480,740
Private Contracts/Grants	2,000		250	
Endowments	67,985		30,900	
Sales & Services	363,629		129,385	
Other	(40,000)		(05,000)	
Transfers Net Balance	(12,000)		(25,000)	
Total Public Service	181,386 603,000	204,411	60,500 196,035	926,469
Internal Service				
Sales & Services	125,996		127,200	
Net Balance	2,504		2,400	
Total Internal Service	128,500	0	129,600	C
Student Aid				
Mandatory Student Fees	20,000		20,000	
Private Contracts/Grants	100,000		100,000	
Endowments	24,528		24,528	
Transfers	156,424		156,424	
Net Balance	22,448		22,448	
Total Student Aid	323,400	0	323,400	(
Auxiliary Services				
	31 420		31 385	
Mandatory Student Fees	31,420 1,136,880		31,385 1,137,980	
Mandatory Student Fees Sales & Services	31,420 1,136,880 80,000		31,385 1,137,980 70,000	
Auxiliary Services Mandatory Student Fees Sales & Services Net Balance Total Auxiliary Service	1,136,880	0	1,137,980	C

UNM Branches Revenue 2013-14 Budget



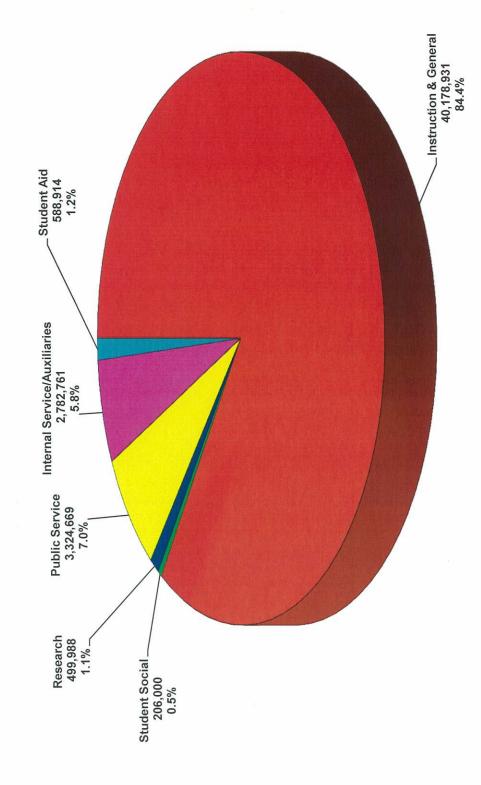
	2012	-13	2013-	-14
	Unrestricted	Restricted	Unrestricted	Restricted
Instruction and General				
Instruction	7,670,181	1,720,971	7,659,157	859,582
Academic Support	1,971,774		2,151,449	
Student Services	1,080,133		1,173,197	
Institutional Support	2,218,822		2,206,610	
Operations & Maintenance	1,763,190		1,700,590	
Total	14,704,100	1,720,971	14,891,003	859,582
Activities other than I & G				
Student Social & Cultural	95,000		95,000	
Research				
Public Service	46,650	278,652	46,650	191,482
Internal Service	29,795		29,795	
Student Aid	132,294		132,294	
Auxiliary Services	1,250,000		1,258,636	
Total	1,553,739	278,652	1,562,375	191,482
Total Current Fund Expense	16,257,839	1,999,623	16,453,378	1,051,064

	2012	-13	2013	-14
	Unrestricted	Restricted	Unrestricted	Restricted
Instruction and General			,	
Instruction	1,447,310	527,700	1,391,967	919,000
Academic Support	594,306	10,500	572,055	10,500
Student Services	369,048	12,500	391,713	12,500
Institutional Support	825,539	13,500	888,317	13,500
Operations & Maintenance	403,797		414,471	
Total	3,640,000	564,200	3,658,523	955,500
Activities other than I & G				
Student Social & Cultural	19,000		19,000	
Research		50,000		
Public Service	124,000	820,500	28,362	403,608
Internal Service				
Student Aid	130,819		49,075	
Auxiliary Services	197,400		85,365	
Total	471,219	870,500	181,802	403,608
Total Current Fund Expense	4,111,219	1,434,700	3,840,325	1,359,108

	2012	-13	2013	-14
	Unrestricted	Restricted	Unrestricted	Restricted
Instruction and General				
Instruction	2,429,011	448,638	2,626,625	872,513
Academic Support	504,537	30,087	532,368	30,087
Student Services	638,593	35,473	645,019	35,473
Institutional Support	1,599,320	8,159	1,767,533	8,159
Operations & Maintenance	823,190	0	923,239	0
Total	5,994,651	522,357	6,494,784	946,232
Activities other than I & G				
Student Social & Cultural	60,000		60,000	
Research	ANG BOSTORIA			499,988
Public Service	191,000	1,014,233	221,000	1,311,063
Internal Service	1415171818			
Student Aid	81,145		84,145	
Auxiliary Services	15,000		40,000	
Total	347,145	1,014,233	405,145	1,811,051
Total Current Fund Expense	6,341,796	1,536,590	6,899,929	2,757,283

	2012-13		2013-14	
	Unrestricted	Restricted	Unrestricted	Restricted
Instruction and General				
Instruction	4,812,098	2,479,417	4,718,799	1,920,301
Academic Support	1,213,484	42,830	1,219,470	42,830
Student Services	1,159,958	62,956	1,211,255	49,030
Institutional Support	1,847,364	98,625	1,898,715	98,625
Operations & Maintenance	1,137,682	34,965	1,179,317	34,965
Total	10,170,586	2,718,793	10,227,556	2,145,751
Activities other than I & G				
Student Social & Cultural	31,600		32,000	
Public Service	603,000	204,411	196,035	926,469
Internal Service	128,500		129,600	
Student Aid	323,400		323,400	
Auxiliary Services	1,248,300		1,239,365	
Total	2,334,800	204,411	1,920,400	926,469
T. 10 (5 15	40 505 000	2 222 22 1	40.449.050	
Total Current Fund Expense	12,505,386	2,923,204	12,147,956	3,072,220

UNM Branches Expenditures 2013-2014 Budget



Total Expenditures \$47,581,263

An Increase of 1.0% over 2012-13

TAB 5 Capital Budget



FY 2013-2014 CAPITAL FUND BUDGET PLANS THE UNIVERSITY OF NEW MEXICO

Maintenance and upkeep of the physical facilities of the University of New Mexico campuses are important investments supporting the quality of programs and services offered by the institution. Listed on the following pages are the capital budget allocations to capital improvement projects and other activities for FY 2013-2014 that are supported from various sources of funds. The capital budget plan is divided into five sections:

- Building Renewal & Replacement (BR&R): Capital improvement projects for academic and administrative facilities funded from the Instruction and General (I&G) funding formula allocation.
- II. <u>Equipment Renewal & Replacement (ER&R):</u> Funds used to maintain and/or replace equipment for academic and administrative units generated from the I&G funding formula allocation.
- III. <u>Discretionary Capital Improvements:</u> A list of projects supported from investment income that are not typically eligible for I&G capital funds.
- IV. <u>Projects Supported from State Funds:</u> The 2013 Legislature approved funding for capital projects from Severance Tax Bonds. A listing of those appropriations is provided.
- V. Branch Campus Renewal & Replacement Budget and Minor Capital Outlay Plans: Each campus allocates funds from its I&G appropriation for repair and renewal of instructional facilities and to maintain and/or replace equipment for academic and administrative units.



I. BUILDING RENEWAL AND REPLACEMENT (BR&R) PROJECTS

For FY 2013-2014, a total of \$9,767,405 will be transferred from Main Campus I&G to Minor Capital to fund renewal and replacement projects. The base amount transferred is determined by the funding formula.

The projects listed below address: (1) facility maintenance deficiencies; (2) improvements in spaces dedicated to academic and administrative programs; (3) improvements in the safety, security and appearance of the campus environment; and (4) preventive maintenance programs for facilities and infrastructure support systems. The projects and allocations are as follows:

Project Allocations:

Physical Plant Department:

ADA Accessibility	25,000
Building Exterior Renewal	215,000
Elevator Fleet Renewal	125,000
HSC- CTSC Plaza Repair	450,000
HVAC Renewal	2,000,000
HVAC Re-commissioning	595,000
Irrigation Renewal	150,000
Life Safety Compliance	1,200,000
Roof Renewal	300,000
Street and Sidewalk Renewal	89,000

Academic Affairs:

Classroom Renewal Projects	500,000
Honors College Renewal	224,000
Electronic Access- George Pearl Hall	40,000
Faculty Offices and Support Spaces Renovation	200,000
Johnson Center - Flooring Renewal	25,000

Information Technology:

Fire Alarms Renewal	150,000
Telecommunication (IT) Infrastructure	500,000



Planning and Campus Development:

Landscape Renewal	100,000
Planning and Campus Development Operations	58,000
Wellness Center Programming	100.000

Safety and Risk Services:

Asbestos Surveys and Abatement	40,000	
Fire Extinguisher Replacement and Repairs	20,000	
Fire Sprinklers Renewal	225,000	

Administration:

TOTAL	\$ 9,767,405
Emergency Reserve Fund	<u>1,797,805</u>
Debt Service – Fine Arts Center	638,600

II. EQUIPMENT RENEWAL & REPLACEMENT (ER&R) FUNDS

For FY 2013-2014, a total of $$2,245,000^{(1)}$ will be used for the replacement and/or maintenance of equipment in academic and administrative units.

Classroom Technology Refresh	450,000
Data Center Power Upgrades	30,000
Johnson Center Equipment	35,000
Library Books/Periodical and Equipment	250,000
Results Oriented Management	180,000
Retained in I&G for Equipment	1,200,000
Student Facing Terminals	100,000
TOTAL	\$ 2,245,000

⁽¹⁾ Amount includes use of prior year balance.



TOTAL

III. DISCRETIONARY CAPITAL IMPROVEMENT FUNDS

In addition to the I&G Renewal and Replacement formula funds, and those funds appropriated by the Legislature for specific capital projects, the University has committed income earned on investment of capital fund balances for minor capital renewal projects. The projected income from these funds and allocations is as follows:

A. Source of Funds for FY 2013-2014:

Capital Funds Investment Income	\$ 370,000
TOTAL	\$ 370,000
B. Use of Funds for FY2013-2014:	
DH Lawrence Ranch	\$ 50,000
University House Renewal & Replacement	50,000
Wayfinding	70,000
Emergency Reserve Fund	200,000

IV. PROJECTS SUPPORTED FROM STATE FUNDS

Severance Tax Bonds (STB) Projects - Senate Bill 60

Astrogeology - Lab Renovation	50,000
Baseball - Stadium Lighting	100,000
Biology - Castetter Completion	850,000
Campus Safety Lighting	125,000
Commuter Buses	160,000
Farris Engineering – Planning and Design	801,500
Harwood Museum Improvements	125,000
Manufacturing Engineering Program Equipment	80,000
Science and Math Learning Center - Phase II	5,000,000
Score/Video Board and Floor Replacement	1,668,734

\$ 370,000



Taos - Core Student Success Center	1,000,000
Young Children's Health Center Equipment	30,000

Total STB Projects

\$ 9,990,234

V. BRANCH CAMPUS RENEWAL & REPLACEMENT AND MAJOR/MINOR CAPITAL OUTLAY BUDGET PLANS

Each branch campus sets aside funds from its I&G appropriation for renewal and replacement of facilities on their respective campus. The amount is determined by the state funding formula. The branches also may allocate funds for Major and Minor Capital Outlay not included in the renewal and replacement funding.

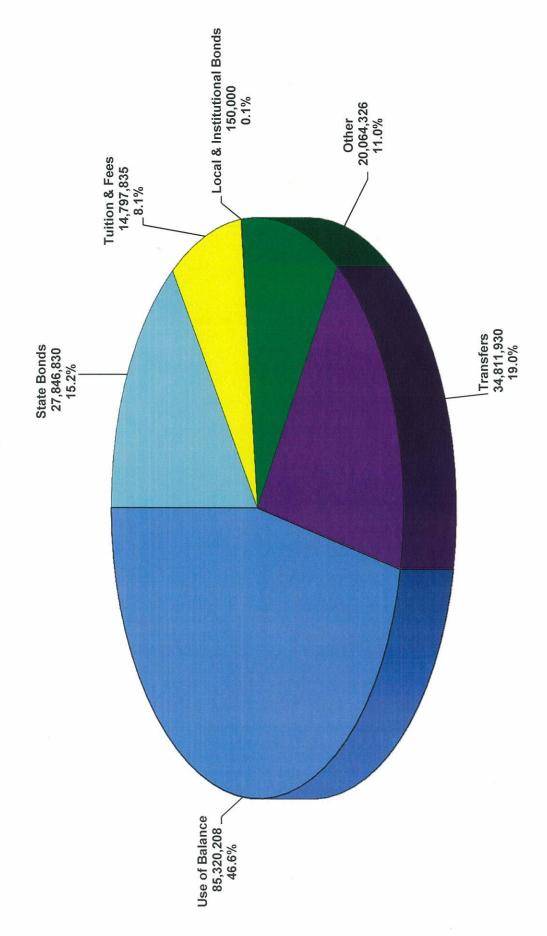
A. UNM - Gallup Branch Campus:	
Allocations for Building Renewal/Replacement	\$ 502,683
Minor Capital Outlay	0
Allocations for Equipment Renewal/Replacement	60,652
TOTAL	\$ 563,335
B. UNM - Los Alamos Branch Campus:	
Allocations for Building Renewal/Replacement	\$ 40,000
Capital Outlay	0
Allocations for Equipment Renewal/Replacement	0
TOTAL	\$ 40,000
C. UNM - Valencia Branch Campus:	
Allocations for Building Renewal/Replacement	\$ 52,908
Minor Capital Outlay	0
Allocations for Equipment Renewal/Replacement	42,613
TOTAL	\$ 95,521
D. UNM - Taos Branch Campus:	
Allocations for Building Renewal/Replacement	\$ 44,994
Minor Capital Outlay	0
Allocations for Equipment Renewal/Replacement	30,137
TOTAL	\$ 75,131

	2012-13	2013-14
	Original Budget	Original Budget
Major Capital Outlay		
Federal Government Contracts/Grants		
State Bonds	7,825,568	26,726,830
Institutional & Local Bonds	1,738,671	0
Interest on Balances & Other Revenue	142,000	2,123,145
Transfer to	5,478,702	1,260,829
Net Balance	57,258,032	75,453,181
Total Major Capital Outlay	72,442,973	105,563,985
Minor Capital Outlay - Restricted		
State Government Appropriations -Capital		
State Bonds	1,077,000	1,120,000
Institutional Bonds	460,000	150,000
Transfer to	100,000	100,000
Net Balance	523,668	112,667
Total Minor Restricted	2,160,668	1,482,667
		·
Minor Capital Outlay - Unrestricted		
Other	15,042,960	45.040.000
Transfer from Main I & G	3,059,373	15,310,000
Transfer from Research	500,000	3,059,373
Transfer from HSC & Branches	2,416,913	500,000
Transfer from Auxiliaries	7,100,000	524,751
Transfer from Internal Services	1 ' ' 3	628,016
Transfer from Public Service	9,200,000 831,412	7,400,000 1,300,000
Transfer from Athletics	031,412	125,000
Transfer Major Capital Outlay	(4,755,000)	(1,205,715)
Transfer Debt Service	(6,495,054)	(6,501,450)
Transfer Renewal & Replacement	500,000	500,000
Transfer Endowment	(100,000)	(100,000)
Net Balance	(2,700,604)	5,660,025
Total Minor Unrestricted	24,600,000	27,200,000
Dobt Comico		
Debt Service	44.707.000	
Tuition and Mandatory Fees	14,737,938	14,797,835
Lease Income	2,014,808	2,011,181
Other	309,741	330,000
Transfer from I & G Transfer from Research	114,155	228,310
Transfer from Public Service	289,279	289,279
Transfer from Public Service Transfer from Internal Service	3,049,176	3,052,313
	1,276,741	1,275,299
Transfer from Auxiliary Services Transfer from Athletics	4,301,958 55,160	4,300,649
Transfer from Capital Outlay	1	55,160 6 501 450
· · · · · · · · · · · · · · · · · · ·	6,495,054	6,501,450
Transfer from Renewal & Replacements Transfer from HSC	538,600	538,600
Net Balance	2,233,825 325,420	2,168,676 1,195,725
Total Debt Service	35,741,855	36,744,477
	55,,555	

	2012-13	2013-14
	Original Budget	Original Budget
Renewal & Replacement		
Other	160,000	290,000
Transfer from I & G Main Campus	9,650,405	9,709,405
Transfer from Debt Service	(538,600)	(538,600)
Transfer from Branches I & G	879,619	600,585
Transfer from Student Social & Cultural (Los Alamos)	40,000	40,000
Transfer to Minor Capital Outlay	(1,000,000)	(1,000,000)
Net Balance	1,867,576	2,898,610
Total Renewal & Replacement	11,059,000	12,000,000
GRAND TOTAL REVENUES/TRANSFERS	146,004,496	182,991,129
GRAND TOTAL REVENUES/TRANSPERS	140,004,496	102,991,129

UNM Capital Revenue

2013-14 Budget



Total Revenues \$182,991,129
An Increase of 25.3% over 2012-13



	2012-13	2013-14
	Original Budget	Original Budget
Major Capital Outlay		
		50.000
1650 University- Core & Shell Renovation	4,420,982	50,000
1650 University- Interior Buildout		5,592,000
Architecture & Planning	321,340	
Athletic Fields Replacement	1,179,000	
Athletic Scoreboard and Floor Replacement		1,668,734
Baseball Stadium Renovation	500,000	
Chemistry Renovation Phase I	100,000	
Chemistry Renovation Phase II		10,000,000
Castetter Renovation- Phase II		23,277
Castetter Renovation- Phase III	ţ	3,850,000
Children's Campus Expansion	33,485	
CTLB/College of Education Facility- Phase II	8,430,484	2,451,186
CTSC- Pathology & Microbiology	300,000	
Domenici Hall Electrical Upgrades	300,000	
Electrical Gears		147,377
Emergency Medicine - TriServices	1,337,536	
EMIS Project (SCT - Link Project Banner)	137,712	
Farris Engineering Renovation		801,500
Gallup - Career Education Renovation		1,200,000
Gallup - Gurley Renovation	317,793	
Gallup - IT Infrastructure		1,000,000
Gallup - Parking and ADA Access Improvements		100,000
Gallup - Safety and Infrastructure Improvements		2,000,000
Gallup - Student Life and Tech Center Building	ļ	100,000
Gallup- Water ands Sewer Upgrades		1,000,000
Hokona Hall Renovation	3,460,000	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
Internal Medicine & Pathology- Tri-Services	300,000	
KRONOS- Implementation	130,000	331,592
Lands West- Hospital	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	50,000,000
Logan Hall Cost Share	40,000	20,000,000
Los Alamos- Science Lab Renovation	15,555	500,000
McKinnon Family Tennis Center		1,116,338
Nano & Bio Technology Center	101,157	1,110,030
North Golf Course Improvements	101,107	1,450,000
Pathology Renovation- 2nd Floor	750,000	47,967
Radiation & Oncology Software Upgrade	1,000,000	47,307
Regenerative Medicine	816,655	
Roof Replacement	1	425.000
·	772,000	425,000
Science & Math Learning Center- Phase II Building	4 245 000	3,500,000
Student Residence Center(SRC) Renovation	1,345,000	40.000.044
Various Construction Projects/Improvements	46,349,829	13,309,014
Valencia- Infrastructure Upgrades		1,000,000
Taos- Core Student Success Center		1,000,000
Taos- Infrastructure Upgrades		2,900,000
Total Major Capital Outlay	72,442,973	105,563,985



	2012-13	2013-14
	Original Budget	Original Budget
Minor Capital Outlay - Restricted		
Various	2,160,668	1,482,667
Total Minor Restricted	2,160,668	1,482,667
Minor Capital Outlay - Unrestricted		
Equipment/Library Acquisitions	4,000,000	6,500,000
Property Acquisitions	500,000	200,000
Building Acquisition & Repairs	15,000,000	15,400,000
Computer Development & Other	5,100,000	5,100,000
Total Minor Unrestricted	24,600,000	27,200,000
Renewal and Replacement		
Building Renewal/Replacement	11,059,000	12,000,000
Total Renewal and Replacement	11,059,000	12,000,000
Debt Service		
Retirement of Principal	13,289,310	13,803,652
Retirement of Interest/Arbitrage rebate	20,695,570	20,195,825
Service Charges & Fees	1,081,010	1,300,000
Issuance Cost/Other	675.965	1,445,000
Total Debt Service	35,741,855	36,744,477
CRAND TOTAL EVENDITUES	440,004,400	400 004 400
GRAND TOTAL EXPENDITURES	146,004,496	182,991,129

Major 105,563,985 57.7% **UNM Capital Expenditures** 2013-14 Budget Renewal & Replacement 12,000,000 6.6% Minor Unrestricted __ 27,200,000 14.9% Debt Service 36,744,477 20.0% Minor Restricted __ 1,482,667 0.8%

Total Expenditures \$182,991,129
An Increase of 25.3% over 2012-13

TAB 6

Appendices



AVERAGE FACULTY/STAFF COMPENSATION HISTORY

	FACULTY	STAFF	LEGISLATIVE FUNDING SALARIES & BENEFITS
2013-14	3% + 2.25% ERB	1% + 2.25% ERB	1% comp funded at the General Fund rate of I&G salaries, 59.85%. ERB 1.5% Swap Reversal at 100% + .75% Increase at 62.43%
2012-13	1.75% ERB	1.75% ERB	Reverse Swap-Employee ERB Contribution 1.75%
2011-12	-1.75% ERB	-1.75% ERB	Increase of Employee ERB Contribution 1.75%
2010-11	0%	0%	0%
2009-10	0%	0%	0%
2008-09	3.0% + .75% ERB	2.0% + .75% ERB; Staff < \$30,000 @ 5.0% and \$9.00/hr min. TA @10%	2.0% + .75% ERB
2007-08	5.0% + .75% ERB	5.0% + .75% ERB	5.0% + .75% ERB
2006-07	4.25% + .75 ERB	4.25% + .75 ERB	4.5% + .75% ERB
2005-06	3.25% + .75 ERB	3.25% + .75 ERB	2% + .75% ERB
2004-05	5%	5%	2%
2003-04	3%	\$350 flat amount to offset cost of living plus an average of 2% which may range from 0% to 5%	3% Faculty;2.5%Staff
2002-03	Same as staff	\$300 for staff earning < \$25,000 to offset the incr. cost of health insurance & the cost-of-living; an incr. to a minimum wage of \$7.00/hr	0.0%
2001-02	6.5%	6.5%	7.0% Faculty;6.5%Staff
2000-01	3.5%	3.5%	3.0%
1999-00	4.5%	4.5%	5% Faculty;4%Staff
1998-99	5.5%	Average of 4% merit; 1.5% institutional funds	4.5%
1997-98	0%	0%	0%
1996-97	2%	2%	2%
1995-96	3%	3% 1.5% of salary + \$375	3%
1994-95	7%	7%	4.5%
1993-94	4%	4% \$865 for salaries \$20,000 or less	3%
1992-93	2.2%	1.8%	2.2% on salaries; 1.2% on FB
1991-92	5%	2.5%	-0-
1990-91	7%	5%	2.83% (1)
1989-90	6%	5.5% <\$20K 5% >\$20K	3.5%
1988-89	7%	5%	4.18% (3)



	FACULTY	STAFF	-		LEGISLATIVE FUNDING SALARIES & BENEFITS
1987-88	2.5%	2.5%			2.88%
1986-87	5%	5%			5%
1985-86	2%	2%			2%
1984-85	7%	8.2% to \$15K 7.7% to \$20K	7.2% to \$25K 6.7% to \$30K	6.2% >\$30K	7.3%
1983-84	0	o			o
1982-83	7.5% (2)	9.5% to \$16K 9% to \$25K	8.5% to \$30K 8% to \$40K	7.5% > \$40K	10%
1981-82	9%	9%			10%
1980-81	12%	12.25% Gr. 1-10 12.75% Gr. 11-15	12.5% Gr. 16-20 11% > Gr. 20		12%
1979-80	7%	7-8%	7% > Gr. 20		7%
1978-79	7%	7%			7%
1978-79	7%	7%			7%

⁽¹⁾ In addition to a 2.83% salary increase is a separate fringe benefit increase of 6.23% for 1990-91. The Legislative increase for all prior years applies to salaries and fringe benefits combined.

⁽²⁾ Although the Legislature provided for 10% salary and fringe benefit increases, there were numerous factors adversely affecting total I&G funding, most significant of which was the Legislature taking credit for \$4.8 million of land and permanent fund revenue against the I&G appropriation, thus reducing the amount of funds.

⁽³⁾ Beginning in FY 1988-89, the Legislative salary and fringe benefits increases are supplemented by increases in tuition as established by the Regents.

⁽⁴⁾ FY 10 Legislative ERB swap of 1.08% reduction plus .67% ERB funding for I&G.

⁽⁵⁾ FY 12 Legislative ERB Swap - reduced the general fund by 1.75% for ERB/employees increased contributions by 1.75%.



TO:

DISTRIBUTION

DATE: April 30, 2013

FROM:

Andrew Cullen, Associate Vice President of Planning, Budget, and Analysis

SUBJECT:

Tuition & Fee Rates Effective with the Summer Session of 2013

The following rates were approved by the UNM Board of Regents at their meeting of April 9, 2013:

MAIN CAMPUS TUITION & FEE RATES

SUMMER (4)

UNDERGRADUATE - ALL RESIDENTS (1)

Per Credit Hour Rate

Full-Time Rate (covers 6-9 credit hours)

GRADUATE - ALL RESIDENTS

Per Credit Hour Rate

Full-Time Rate (covers 6-9 credit hours)

PHARM D - ALL RESIDENTS

Per Credit Hour Rate

Full-Time Rate (covers 6-9 credit hours)

Tuition	Fees	Total	
201.07	50.99	252.06	
1,206.42	305.94	1,512.36	

T	Tuition	Fees	Total	
	224.41	52.32	276.73	
	1,346.46	313.92	1,660.38	
	1,346.46	313.92	1,660.38	

Tuition	Fees	Total	
371.58	52.32	423.90	
2,229.48	313.92	2,543.40	

COLLEGE OF NURSING

UNDERGRADUATE (1)

Per Credit Hour Rate

Full-Time Rate (covers 12-18 credit hours)

	Resident				
Tuitio	1	Fees	Total		
201.0	7	50.99	252.06		
2,412.8	4	611.88	3.024.72		

Tuition	Fees	Total
811.01	50.99	862.00
9,732.12	611.88	10,344.00

GRADUATE

Per Credit Hour Rate

Full-Time Rate (covers 12-18 credit hours)

Resident		
Tuition	Fees	Total
224.41	52.32	276.73
2,692.92	627.84	3,320.76

Non Resident		
Tuition	Fees	Total
833.42	52.32	885.74
10,001.04	627.84	10,628.88

	UITION ASSESSMENT - Per Credit Hour ester (Summer)
College of Nursing	\$173.00

ADDITIONAL GRADUATE TUITION ASSESSMENTS - Per Credit Hour Per Semester (Summer)			
Graduate Architecture Courses	\$49.75		
Public Administration Courses	\$50.00		
Graduate ASM courses (non ASM students)	\$75.00		
Graduate ASM Differential Tuition	\$158.70		
Law Differential Tuition	\$352.34		
College of Nursing Graduate (Masters)	\$226.00		
College of Nursing Graduate (Doctorate)	\$333.00		
Physical Therapy Doctorate	\$149.00 (9)		

Summer rates are the same for New Mexico Residents and Non-Residents except Nursing



MAIN CAMPUS TUITION & FEE RATES

FALL/SPRING UNDERGRADUATE - Per Semester

UNDERGRADUATE - RESIDENT (1)

Per Credit Hour Rate (hours 1-14) Full-Time Rate (12 credit hours) Per Credit Hour Rate (hours 15 and above) Blocked Rate (covers 15-18 credit hours)

Tuition	Fees	Total	
235.25	50.00	285.25	
2,823.00	600.00	3,423.00	
166.89	48.00	214.89	
2,503.35	720.00	3,223.35	

UNDERGRADUATE - NON-RESIDENT (1) (4)

Per Credit Hour Rate

Blocked Rate (covers 12-18 credit hours)

811.01	50.99	862.00	
9,732.12	611.88	10,344.00	

ADDITIONAL UNDER	GRADUATE TUITIO Per Semester (F	N ASSESSMENT - Per Credit Hour all/Spring)
	Resident	Non-Resident
College of Nursing	\$185.00	\$185.00

10,001.04

15,439.44

FALL/SPRING GRADUATE - Per Semester

GRADUATE - RESIDENT (2) (7)

Per Credit Hour Rate

Tuition	Fees	Total	
246.85	55.00	301.85	

GRADUATE - NON-RESIDENT (2) (4) (7)

Per Credit Hour Rate Blocked Rate (covers 12-18 credit hours) 833.42 55.00 888.42 660.00

LAW - RESIDENT (2) (14)

Per Credit Hour Rate

Blocked Rate (covers 12-18 credit hours)

10,001.04	660.00	10,661.04	
Tuition	Fees	Total	
246 95	55.00	201.05	

LAW - NON-RESIDENT (2) (4) (14)

Per Credit Hour Rate

2,962.20	660.00	3,622.20	
833.42	55.00	888.42	

PHARM D - RESIDENT (2) (7)

Per Credit Hour Rate (hours 1-11)

Full-Time Flat Rate

10,001.04	10,001.04 660.00 1		
Tuition	Fees	Total	
410.00	55.00	465.00	

16,099.44

PHARM D - NON-RESIDENT (2) (4) (7)

Per Credit Hour Rate

Full-Time Rate (covers 12-18 credit hours)

Blocked Rate (covers 12-18 credit hours)

	4,920.00	,920.00 660.00 5		
_	1 286 62	55.00	1 341 62	

660.00

ADDITIONAL GRADUATE TUITION ASSESSMENTS - Per Credit Hour Per Semester (Fall/Spring)					
Resident Non-Resident					
Graduate Architecture Courses	\$49.75	\$49.75			
Public Administration Courses	\$50.00	\$50.00			
Graduate ASM courses (non ASM students)	\$82.00	\$82.00			
Graduate ASM Differential Tuition	\$173.70	\$180.10			
Law Differential Tuition	\$352.34	\$527.05			
College of Nursing Graduate (Masters)	\$249.00	\$249.00			
College of Nursing Graduate (Doctorate)	\$366.00	\$366.00			
Pharmacy Differential - (Fall/Spring Only)	\$379.50	\$379.50 (18)			
Physical Therapy Doctorate	\$164.00	\$164.00 (9)			
Masters of Occupational Therapy	\$140.00	\$140.00 (17)			

DISSERTATION

1 through 6 credit hours,

7 or more credit hours

Dissertation	Fee Per Semester			
Resident Non-Resident				
594.00		594.00		
no additional per hour charge	for each hour over 6	888.42		

SCHOOL OF MEDICINE

		School of Medicine	Per Year (see notes bel	ow)	Nation 1
	Resident			Non Residen	t
Tuition	Fees	Total	Tuition	Fees	Total
16,119.64	50.00	16,169.64	46,297.30	50.00	46,347.30

nos Bran

UNM BRANCH CAMPUSES

Per Credit Hour Rate

Full-Time Rate (covers 12-18 credit hours)

		Gallup	Branch Pe
	Resident	***************************************	
Tuition	Fees	Total	1
60.60	10.40	71.00	1
727.20	124.80	852.00	

	Non Residen	it
Tuition	Fees	Total
160.60	10.40	171.00
1,927.20	124.80	2,052.00

Per Credit Hour Rate Full-Time Rate (covers 12-18 credit hours)

	Los	Alamos Brai
	Resident	
Tuition	Fees	Total
63.75	1.50	65.25
765.00	18.00	783.00

	Non Residen	t
Tuition	Fees	Total
182.50	1.50	184.00
2,190.00	18.00	2,208.00

Per Credit Hour Rate Full-Time Rate (covers 12-18 credit hours)

		Los Alam
	Resident	
Tuition	Fees	Total
66.00	1.50	67.50
792.00	18.00	810.00

	Non Residen	t
Tuition	Fees	Total
189.50	1.50	191.00
2,274.00	18.00	2,292.00

Per Credit Hour Rate

Per Credit Hour Rate

		Taos B	ranch Per
	Resident		1
Tuition	Fees	Total	
72.00	3.00	75.00	
864.00	36.00	900.00	

	Non Residen	t
Tuition	Fees	Total
187.00	3.00	190.00
2,244.00	36.00	2,280.00

Full-Time Rate (covers 12-18 credit hours)

Full-Time Rate (covers 12-18 credit hours)

			Valenci	a Branch P
		Resident		
	Tuition	Fees	Total	
ī	61.30	3.75	65.05	7
	735.60	45.00	780.60	
_				

	Non Residen	t
Tuition	Fees	Total
170.50	3.75	174.25
2,046.00	45.00	2,091.00

Footnotes:

- (1) Undergraduate fees include the ASUNM fee of \$20.00
- (2) Law, Graduate, Graduate-ASM, Pharm D, and Dissertation Students will be assessed \$25.00 per semester for GPSA fee in addition to hourly rates
- (3) Medical Students are assessed \$50.00 per year for GPSA fees.
- (4) In accordance with the residency policy approved by the HED, the non-resident portion of tuition is waived for:
 - (a) All Summer Session Students, except Nursing
 - (b) 1st and 2nd semester Grad Students enrolled for no more than 6 credit hours per semester.
 - (c) All enrolled members of the Navajo Tribe who reside on the Navajo Reservation.
 - (d) See "HED Policy on New Mexico Residency Status for Tuition Purposes" for other provisions.
- (5) The facility fee of \$12.00 is a flat rate for 1-4 Student Credit Hours; then it is \$3.00 per credit hour after that
- (6) In addition to regular tuition and fees, Taos will assess a \$15.00 per student Support Service Fee.
- (7) In addition to regular tuition and fees, UNM HSC has a per student/term \$130.00 library fee (\$260.00 per year) Plus a HSC Student Council Fee of \$1 per student/term (Spring/Fall)
- (8) Physician's Assistant curriculum fee of \$1,000.00/per student/semester (Spring/Fall)
- (9) The tuition differential for physical therapy students is charged for each credit hour taken regardless of the number of hours
- (10) Med School Curriculum Fee, \$1,350.00/semester (11) Med School Disability Insurance \$103.08 Fall only
- (12) Health Sciences Needlestick Insurance \$30
- (13) Med School Virtual Histology Fee \$100 Fall only (one time new admits)
- (14) Law School Curriculum Fee, \$175 Summer \$250 Fall/Spring
- (15) Physical Therapy Fee, \$275 Fall only
- (16) College of Educ Curriculum Fee \$125 (one time new admits)
- (17) Masters of Occupational Therapy differential to apply to new students only and will be charged for each credit hour taken regardless of the number of hours. Will be phased in for all students.
- (18) Pharm D differential assessed per hour up to the blocked rate (12 hours).
- (19) All hours above block rates are assessed per hour for both tuition & fees and differentials, except Pharm D.

THE UNIVERSITY OF NEW MEXICO MAIN CAMPUS FY 2013-14 STUDENT FEES



	FY? B	FY 2012-13 Budget		FY 2013-14 SFRB	4	ь.	FY 2013-14 SBLT			FY 2013-14 Other	FY 2013-14 Rates	FY 2013-14 President's
Student Fees	23.37	23 375 FTF	(Decrease)	Recom 23.	Recommendation 23.470 FTE	(Decrease)	Recomi	Recommendation	Comments	Funds		Recommendation
Student Activity Fees	262		(annual)									
Student Health and Counseling	191.83	4,484,026	70,093	194.04	4,554,119	35,903	177.01	4,590,022				
New Mexico Union	66.02	1,543,218	6,271	66.02	1,549,489	42,329	61.39	1,591,818		The state of the s		140
New Mexico Union Repair & Replacement	9.71	226,971	22,985	10.65	249,956	0	9.64	249,956				
Univ Lbry Acquisitions	33.45	781,894	(108)	33.31	781,786	0	30.15	781,786		110		
UNM Childrens Campus	15.00	350,625	1,425	15.00	352,050	24,306	14.51	376,356				
IT Initiatives	16.39	383,116	1,557	16.39	384,673	0	14.83	384,673				
Center of Academic Support (CAPS)	9.63	225,101	915	9.63	226,016	0	8.72	226,016		The state of the s	から ののは 世代の	一 一 一 一 一 一 一 一 一 一 一 一 一 一 一 一 一 一 一
UNM Public Events (Popeiov)	4.93	115,239	9,856	5.33	125,095	0	4.82	125,095				
Recreational Services	33.69	787,504	3,200	33.69	790,704	000'09	32.81	850,704		中の ないけいかんな かから		The second state of the second
Athletics	131.75	3,079,656	12,517	131.75	3,092,173	907,827	154.26	4,000,000				
Student Goyt, Accounting Office	7.50	175,313	712	7.50	176,025	3,818	6.94	179,843				
Office of International Programs IPS	1.51	35,296	144	1.51	35,440	0	1.37	35,440				
LGBTO Resource Center	3.82	89,293	1,771	3.88	91,064	1,560	3.57	92,624		等 持一年		
Women's Center	3.07	71.761	10,384	3.50	82,145	0	3.17	82,145				
Caraer Services	129	30,154	2.704	1.40	32,858	0	1.27	32,858			The Transmission	
KIINM	2 94	68 723	44	2.93	68.767	230	2.66	68,997				
Community Learning & Public Service	1 03	24.076	46.803	3.02	70,879	6,000	2.96	76,879		間になるなどはあるとはは		
American Indian Student Services	3.32	77 605	12,520	3.84	90,125	2.125	3.56	92,250				
Project for NM GS of Color	1 49	34.829	39,102	3.15	73,931	0	2.85	73,931				Control of the second second
Music Bande	3.16	73 865	300	3.16	74.165	0	2.86	74,165			٠	
Theatre and Dance	122	28.518	115	1.22	28,633	3,549	1.24	32,182				
Custainability Studies Program	0.50	11,688	(11 688)	000	0	0	0.00	0				
Sustainability Studies Frogram	600	140 250	26 622	711	166.872	2.000	6.51	168.872				
African American Student Svc AASS	3 11	72,696	17,664	3.85	90 360	1,500	3.54	91.860				
CASAA/COSAP	0.84	19 635	(390)		19.245	0	0.74	19,245				
Darking & Transportation Services - Bus Dass		C	0		0	0	0.00	0				
Office of Equity & Inclusion-MOCI	8	0 0	0	000	0	0	00.00	0			THE RESERVE OF	
Inlian Samora Lenacy Project	000	0	0	000	0	0	0.00	0				
Machanical Englisher	000	0	0	000	0	0	00.00	0				おおから は は は は は は は は は は は は は は は は は は は
Veterans Resource Center	000	0	0	0.00	0	0	00.00	0				A STATE OF THE STA
Student Salary Minimum Wage Increase	00.00	0	141,060	6.01	141,060	(141,060)	00.00	0				
Reserve Fund Allocation	0.00	0	46,940	2.00	46,940	0	1.81	46,940				CALL CALL CO. CALL CO
Graduate Allocation Fund (GAF)	22.00	0										
GPSA Graduate Scholarship Fund	0.00	0	41,173	7.57	41,173	0	7.57	41,173		The same of the sa	The state of the s	THE RESERVE THE PROPERTY OF THE PERSON NAMED IN COLUMN TWO IS NOT THE PERSON NAMED IN COLUMN TRANSPORT OF THE PERSON NAMED IN COLUMN TRANSPORT NAMED IN
GPSA Student Research Grant and	0.00	0	24,095	4.43	24,095	0	4.43	24,095				
Professional Development Grant	0.00	0	0	00.00	0	0	00.00	0		The second secon		Agent was the first of the firs
Office of International Programs IPS (GAF)	00.00	5,439	(5,439)	00.00	0	0	00.00	0				
UNM Childrens Campus	0.00	4,895	(4,895)	00.00	0	0	00.00	0		The second secon	Company to the State of	COST CAN CONTRACTOR WITH THE STATE S
Women's Center (GAF)	00.00	3,263	(3,263)	00.00	0	0	0.00	0				
Career Services (GAF)	0.00	2,720	(2,720)	00.00	0	0	00.00	0		The second secon	Period Company Company	DESCRIPTION OF THE PROPERTY OF
American Indian Student Services (GAF)	0.00	3,263	(3,263)	00.00	0	0	00.00	0				
PNMGC (GAF)	0.00	39,161	(39, 161)	00.00	0	0	00.00	0		Services and the second services	A TOTAL STREET, STREET	Agreed and an later with the Control of the
Graduate Student Research (GAF)	00.00	54,390	0	10.00	54,390	0	10.00	54,390				
El Centro De La Raza (GAF)	0.00	3,263	(3,263)	0.00	0	0	00.00	0		Control of the Contro	THE RESERVE THE PROPERTY OF THE PERSON NAMED IN COLUMN TWO	SCHOOL STANSON STANSONS STANSONS
African American Childont Cuc AACC (CAE)	00.00	3,263	(3,263)	00.00	0	0	0.00	0				

THE UNIVERSITY OF NEW MEXICO MAIN CAMPUS FY 2013-14 STUDENT FEES



	FY 2012-13 Budget		FY 2013-14 SFRB		L	FY 2013-14 SBLT			FY 2013-14 FY 2013-14 Other Rates	FY 2013-14 Rates	FY 2013-14 President's
Student Fees	23.375 FTE	(Decrease)	Recom 23.4	Recommendation 23,470 FTE	(Decrease)	Recom	Recommendation	Comments	Funds		Recommendation
Deht Service											
Daht Service-FRP Project Fee	114 00 2 664 750	10.830	114.00	2,675,580	0	114.00	2,675,580				
Debt Service-Facility Fee		49.067		12,122,255	0	516.50	12,122,255				
ASUNMIGESA					1		0				
ASUNM - Accounting office	2.00 35,872	148	2.00	36,020	0	2.00	36,020				
ASUNM	9	2,812	38.00	684,380	0	38.00	684,380				
GPSA		1,100	50.00	273,050	0	50.00	273,050				
Student Fees - Reserves/Uncommitted		0	0.00	0	0	0.00	0				
Total - Main Campus Current Funds	1,296 28,778,036	527,475	1,313	29,305,512	950,087	1,296	30,255,599				
SFRB - One Time Funding	The second secon	THE WAY THE									
University Library	0			0			0				
Popeiov	0			10,000			10,000				
I GBTO Resource Center	44,050			5,000			5,000				
Women's Center	5,000			7,000			7,000				
American Indian Student Services	0			0			0			100000000000000000000000000000000000000	Security to the second second
African American Student Services	0			6,500			6,500			THE STATE OF	The state of the s
El Centro De La Raza	0			2,000			2,000		100000000000000000000000000000000000000	A Company of the Comp	A COLUMN AND ACCOUNT OF THE PARTY OF THE PAR
CASAA/COSAP	5,000			0			0			A STANDARD LANGE	
Parking & Transportation Services	50,000			100,000			100,000				
Total - SFRB One Time Funding	0.00 104,050		0	130,500		0	130,500				
Total - Main Campus	1,296 28,882,087		1,313	29,436,012		1,296	30,386,099				



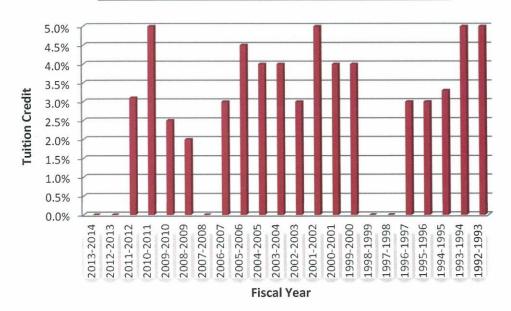
UNIVERSITY OF NEW MEXICO UNDERGRADUATE RESIDENT TUITION AND FEES

FISCAL	TUITION	DOLLAR	
YEAR	& FEES	CHANGE	% CHANGE
2013-14	6,447	398	6.6%
2012-13	6,049	240	4.1%
2011-12	5,809	303	5.5%
2010-11	5,506	405	7.9%
2009-10	5,101	267	5.5%
2008-09	4,834	263	5.8%
2007-08	4,571	235	5.4%
2006-07	4,336	227	5.5%
2005-06	4,109	371	9.9%
2004-05	3,738	425	12.8%
2003-04	3,313	144	4.6%
2002-03	3,169	143	4.7%
2001-02	3,026	231	8.3%
2000-01	2,795	365	15.0%
1999-00	2,430	188	8.4%
1998-99	2,242	77	3.6%
1997-98	2,165	94	4.5%
1996-97	2,071	74	3.7%
1995-96	1,997	113	6.0%
1994-95	1,884	96	5.4%
1993-94	1,788	132	8.0%
1992-93	1,656	102	6.6%
1991-92	1,55 4	101	7.0%
1990-91	1,453	81	5.9%
1989-90	1,372	100	7.9%
1988-89	1,272	120	10.4%
1987-88	1,152	132	12.9%
1986-87	1,020	132	14.9%
1985-86	888	72	8.8%
1984-85	816	42	5.4%
1983-84	774	6	0.8%
1982-83	768	48	6.7%
1981-82	720	54	8.1%
1980-81	666	42	6.7%
1979-80	624	48	8.3%
1978-79	576	56	10.8%
1977-78	520	0	0.0%
1976-77	520	64	14.0%
1975-76	456	0	0.0%
1974-75	456	0	0.0%
1973-74	456	0	0.0%
1972-73	456	0	0.0%



Summary of Main Campus Tuition Credit Changes

	Fiscal Year	Tuition Credit
	2013-2014	0.0%
	2012-2013	0.0%
	2011-2012	3.1%
	2010-2011	5.0%
	2009-2010	2.5%
	2008-2009	2.0%
	2007-2008	0.0%
	2006-2007	3.0%
	2005-2006	4.5%
2	2004-2005	4.0%
E WILLIAM ROUNDS	2003-2004	4.0%
	2002-2003	3.0%
The state of the s	2001-2002	5.0%
	2000-2001	4.0%
CONTRACTOR OF THE SECOND	1999-2000	4.0%
	1998-1999	0.0%
	1997-1998	0.0%
	1996-1997	3.0%
	1995-1996	3.0%
	1994-1995	3.3%
	1993-1994	5.0%
	1992-1993	5.0%





GLOSSARY OF TERMS

Instruction & General (I&G):

The components of Instruction & General (I&G) include the following five exhibits in accordance with the New Mexico Commission on Higher Education, Financial Reporting Manual for Public Institutions in New Mexico (http://hed.state.nm.us/IF overview.aspx):

Exhibit 10 – Expenditures for Instruction:

This includes activities that are part of the Institution's instructional program. Examples of Expenditures for Instruction include:

General Academic Instruction Faculty & Instructional Support Staff Salaries Special Session Instruction Community Education GA/TA/RA Salaries and Waivers

Exhibit 11 - Academic Support:

This category should include funds expended primarily to provide support services for the Institution's missions. Examples in Academic Support include:

Libraries
Museums & Galleries
Audio-Visual Services
Academic Administration & Personnel Development
Course & Curriculum Development
Deans' Offices

Exhibit 12 - Student Services:

The subcategories included here are the ones that relate directly to services provided to the students by the Institution. Examples of Student Services include:

Dean of Students
Supplementary Educational Services
Counseling & Career Guidance
College Enrichment
Ethnic Student Services
Financial Aid Administration
Student Admissions & Records

Exhibit 13 - Institutional Support:

This includes expenditures for activities whose primary purpose is to provide operational support for the day-to-day functioning of the Institution, excluding expenditures for Physical Plant operations. Examples of Institutional Support include:

Executive Management

Fiscal Operations

General Administrative Services

Logistical Services

Community Relations

Divisions/Departments such as the President, University Counsel,

Accounting, Budget, Auditing and Board of Regents

Administrative Salaries

Exhibit 14 - Operation and Maintenance of Plant:

This category includes all expenditures related to the operation and maintenance of the Physical Plant. Examples of Operation and Maintenance of Plant include:

Custodial Operation

Crafts/Trades

Grounds

Utilities

Non-Instruction & General (I&G):

Non-Instruction & General (I&G) includes the following exhibits in accordance with the New Mexico Commission on Higher Education, Financial Reporting Manual for Public Institutions in New Mexico (http://hed.state.nm.us/IF overview.aspx):

Exhibit 15 - Student Social and Cultural Development Activities:

This includes all funds expended for activities whose primary purpose is to contribute to students' emotional and physical well-being and to their intellectual, cultural, and social development outside the context of the formal instruction program. Activities included here are student government, student publications, entertainment series, student organizations, and others.

Exhibit 16 - Research:

This includes all activities organized specifically to produce research outcomes. Accounts included in this function are General Research, Energy Research, Bureau of Engineering Research, Institute for Applied Research, Contract Archeology, Department of Research, and others.

Exhibit 17 - Public Service:

This includes all activities established primarily to provide non-instructional services for individuals and groups external to the Institution. Accounts included in this function are KNME-TV, Institute of Public Law, University Press, Poison Control Center, and others.

Exhibit 18 - Internal Service Department:

This function includes activities which provide services mainly to internal institutional departments for a specific amount charged. Accounts included in this function are the Computer Center, Printing Plant, Surplus Property, Bookstore Supply Operation, Copy Center, and others

Exhibit 19 - Student Aid, Grants and Stipends:

This function includes all financial assistance provided to students in the form of outright grants, trainee stipends, and prizes, either awarded by and/or administered through the Institution. Included in this function would be tuition and fee waivers and remissions, and all gifts and prizes to students that are outright grants.

Exhibit 20 - Auxiliary Enterprises:

These are entities that exist to furnish a service to students, faculty or staff and that charge a fee directly for the cost of the service. Auxiliary Enterprises are managed as essentially self-supporting operations. Examples of Auxiliary Enterprises include the Bookstore, Golf Course, Concessions, Dining Halls, Residence Halls, Student Union, Student Health Center, Parking Services, and others.

Exhibit 21 - Intercollegiate Athletics:

The entire athletic function is reported within this category.

Exhibit 22 - Independent Operations:

These include all operations that are independent of or unrelated to the primary programs of the Institution. Examples of this are the Office of the Medical Investigator, House staff, Medical Residents and others.

Restricted:

Restricted funds are limited by external donors or agencies to specific purposes.

- Private Donations (UNM Foundations)
- Contracts & Grants (Federal, State, Local)

Plant Funds

- Major and Minor Capital Projects
- Institutional Bond Debt Service
- Building Renewal and Replacement (BRR) upgrades and replacement of existing building facilities used for I&G purposes.
- Equipment Renewal and Replacement (ERR) replacement and upgrade of existing equipment and computers used for I&G purposes.

